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Mazars Certifids Public Accountants LLP Zhongshen Zhonghuan Building

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防伪编号: 0272018030000146246

报告文号: 众环审字(2018)1600020号

委托单位: 昆明市人民政府国有资产监督管理委员会

事务所名称: 中审众环会计师事务所(特殊普通合伙)

报告日期: 2018-03-27

报备时间: 2018-03-16 14:45

业务所在地: 湖北省

签字注册会计师: 徐毅
孙霞



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昆明滇池投资有限责任公司

审计报告

事务所名称: 中审众环会计师事务所(特殊普通合伙)

事务所电话: 13807162140

传 真: 027-85424329

通 讯 地 址:

电 子 邮 件: zhjwh@uppsg.com

事务所网址:

云南省注册会计师协会

防伪查询电话: 0871-63133563、0871-63138607

防伪查询网址: <http://www.ynicpa.org>



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中 审 众 环

中审众环会计师事务所（特殊普通合伙）
武汉市武昌区东湖路169号中审众环大厦
邮政编码：430077

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Wuhan, 430077

电话Tel：027-86791215
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我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通，包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

中审众环会计师事务所（特殊普通合伙）



中国·武汉

中国注册会计师：徐 毅



中国注册会计师：孙 霞



二〇一八年三月二十七日

编制单位: 昆明滇池特变电工有限公司

合并资产负债表

2017年12月31日

三

非流动资产			
△发放贷款及垫款			
可供出售金融资产	4.8	15,142,200.00	96,442,200.00
持有至到期投资			
长期应收款	4.9	5,434,594,092.27	4,256,721,282.12
长期股权投资	4.10	136,995,233.69	131,882,968.84
投资性房地产			
固定资产原价		13,256,212,475.20	12,058,070,968.94
减: 累计折旧		2,226,971,410.63	1,713,904,143.11
固定资产净值		11,029,241,064.57	10,344,166,825.83
减: 固定资产减值准备			

合并资产负债表(续)

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	注释	期末余额	年初余额
流动负债			
短期借款	4.17	1,370,000,000.00	1,050,000,000.00
△向中央银行借款			
△吸收存款及同业存放			
△拆入资金			
以公允价值计量且其变动计入当期损益的金融负债			
衍生金融负债			
应付票据			
应付账款	4.18	386,415,568.34	438,377,337.91
预收款项	4.19	15,531,656.87	23,777,192.87
△卖出回购金融资产款			
△应付手续费及佣金			
应付职工薪酬	4.20	40,247,637.54	37,991,994.30
其中:应付工资		30,545,413.87	30,239,041.46
应付福利费		236,560.07	397,091.48
# 其中:职工奖励及福利基金			
应交税费	4.21	148,417,637.20	145,199,102.66
其中:应交税金		143,876,402.99	140,885,311.57
应付利息	4.22	340,249,430.00	209,245,800.64
应付股利			
其他应付款	4.23	235,528,864.23	1,796,034,317.57
△应付分保账款			
△保险合同准备金			
△代理买卖证券款			
△代理承销证券款			
持有待售负债			
一年内到期的非流动负债	4.24	6,438,868,832.43	5,610,343,062.55
其他流动负债	4.25	71,767,005.72	4,238,464.85
流动负债合计		9,047,026,632.33	9,315,207,273.35
非流动负债			
长期借款	4.26	10,464,843,843.90	10,679,880,109.52
应付债券	4.27	7,778,389,820.02	4,827,236,638.85
长期应付款	4.28	6,769,807,921.03	5,933,312,641.48
长期应付职工薪酬			
专项应付款	4.29	1,686,149,458.42	1,277,928,533.94
预计负债			
递延收益	4.30	158,297,752.06	108,056,489.43
递延所得税负债	4.15	1,238,316,296.62	1,207,789,751.87
其他非流动负债			
其中:特准储备基金			
非流动负债合计		28,095,805,092.05	24,034,204,165.09
负债合计		37,142,831,724.38	33,349,411,438.44
所有者权益(或股东权益)			
实收资本(股本)		5,000,000,000.00	5,000,000,000.00
国有资本		5,000,000,000.00	5,000,000,000.00
其中:国有法人资本		5,000,000,000.00	5,000,000,000.00
集体资本			
民营资本			
其中:个人资本			
外商资本			
减:已归还投资			

内审会计报表
中审众环会计师事务所(特殊普通合伙)

合并利润表

2017年度

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项 目	注释	本期金额	上期金额
一、营业总收入		2,615,699,900.18	1,888,618,059.07
其中:营业收入	4.37	2,615,699,900.18	1,888,618,059.07
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		2,657,110,671.39	2,039,890,541.07
其中:营业成本	4.37	2,314,884,639.08	1,721,622,349.09
△利息支出			
△手续费及佣金支出			
△退保金			
△赔付支出净额			
△提取保险合同准备金净额			
△保单红利支出			
△分保费用			

合并现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司

第 1 页 共 1 页

项目	2017年度	2016年度
一、经营活动产生的现金流量		
销售商品、提供劳务收到的现金	1,863,144,072.30	1,814,578,652.08
收到的税费返还		
收到其他与经营活动有关的现金		
二、投资活动产生的现金流量		
收回投资收到的现金		
取得投资收益收到的现金		
处置固定资产、无形资产和其他长期资产收回的现金净额		
处置子公司及其他营业单位收到的现金净额		
收到其他与投资活动有关的现金		
三、筹资活动产生的现金流量		
吸收投资收到的现金		
发行债券收到的现金		
取得借款收到的现金		
收到其他与筹资活动有关的现金		
四、汇率变动对现金及现金等价物的影响		
五、现金及现金等价物净增加额		
期初现金及现金等价物余额		
期末现金及现金等价物余额		

单位:元 币种:人民币

益变动表(续) 合并所有者权益

2017年度

上年金额

编制单位:昆明兴达投资有限公司

项 目	2017年度					上年金额				
	实收资本	其他权益工具	资本公积	减:库存股	其他综合收益	实收资本	其他权益工具	资本公积	减:库存股	其他综合收益
一、上年年末余额	5,000,000,000.00		7,153,437,099.12		4,247,950.2	5,000,000,000.00		7,153,437,099.12		4,247,950.2
加:会计政策变更										
前期差错更正										
其他										
二、本年年初余额	5,000,000,000.00		7,153,437,099.12		4,247,950.2	5,000,000,000.00		7,153,437,099.12		4,247,950.2
三、本年增减变动金额(减少以“-”号填列)			3,746,036,065.96		-456,483.0			3,746,036,065.96		-456,483.0
(一)综合收益总额										
(二)所有者投入和减少资本			3,746,036,065.96							
1.所有者投入的普通股										
2.其他权益工具持有者投入资本										
3.股份支付计入所有者权益的金额										
4.其他			3,746,036,065.96							
(三)专项储备提取和使用										
1.提取专项储备										
2.使用专项储备										
(四)利润分配										
1.提取盈余公积										
其中:法定盈余公积										
任意盈余公积										
#储备基金										
#企业发展基金										
#利润归还投资										
2.提取一般风险准备										
3.对所有者(或股东)的分配										
4.其他										
(五)所有者权益内部结转										
1.资本公积转增资本(或股本)										
2.盈余公积转增资本(或股本)										
3.盈余公积弥补亏损										
4.结转重新计量设定受益计划净负债或净资产所产生的变动										
5.其他										
(六)其他										
四、本年年末余额	5,000,000,000.00		10,899,473,165.08		3,791,467,148.8	5,000,000,000.00		10,899,473,165.08		3,791,467,148.8

负责人:

主管会计工作负责人:

页

法定代表人:

会计机构负责人:

负责人:

主管会计工作负责人:

页

合并资产减值准备情况表

2017年12月31日

昆明滇池投资有限责任公司

项目	年初余额	本期增加额			合计	本期减少额				期末余额	项目	单位：元 币种：人民币		
		本期计提额	合并增加额	其他原因增加额		因资产价值回升转回额	转销额	合并减少额	其他原因减少额			合计		金额
一、流动资产减值准备	884,013.15	102,225.52			102,225.52	131,024.91				131,024.91	855,213.76	补充资料：		
（一）金融资产减值准备												一、待处理资产净损失（会计制度企业填列）		
1. 交易性金融资产减值准备												（一）流动资产净损失（执行行业		
2. 可供出售金融资产减值准备												其中：坏账损失		
3. 持有至到期投资减值准备												存货损失		
4. 贷款和应收款项减值准备												短期投资损失		
5. 其他金融资产减值准备												（二）固定资产净损失		
（二）长期股权投资减值准备												其中：固定资产盘亏		
1. 长期股权投资减值准备												固定资产毁损、报废		
2. 其他长期股权投资减值准备												固定资产盘盈		
（三）固定资产减值准备												（三）长期投资损失		
1. 房屋建筑物减值准备												（四）无形资产损失		
2. 机器设备减值准备												（五）在建工程损失		
3. 运输设备减值准备												（六）委托贷款损失		
4. 其他固定资产减值准备												二、政策性挂账		
（四）无形资产减值准备												三、当年处理以前年度损失		
1. 专利权减值准备												其中：在当年损益中处理以前		
2. 非专利技术减值准备												年度损失挂账		
3. 商标权减值准备												和挂账		
4. 其他无形资产减值准备														
（五）在建工程减值准备														
1. 在建工程减值准备														
（六）委托贷款减值准备														
1. 委托贷款减值准备														
（七）其他减值准备														
合计	884,013.15	102,225.52			102,225.52	131,024.91				131,024.91	855,213.76			

主管会计工作负责人：

会计机构负责人：



母公司资产负债表(续)

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	注释	期末余额	年初余额
流动负债			
短期借款		500,000,000.00	500,000,000.00
△向中央银行借款			
△吸收存款及同业拆借			

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2017年度

单位:元 币种:人民币

会计机构负责人:

母公司现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	注释	本期金额	上期金额
一、经营活动产生的现金流量:			
销售商品、提供劳务收到的现金		902,357,960.61	942,830,947.91
△客户存款和同业存放款项净增加额			
△向中央银行借款净增加额			
△向其他金融机构拆入资金净增加额			
△收到原保险合同赔款的现金			
△收到再保险业务现金净额			
△保户储金及投资款净增加额			
△处置以公允价值计量且其变动计入当期损益的金融资产净增加额			
△收取利息、手续费及佣金的现金			
△拆入资金净增加额			
△回购业务资金净增加额			
收到的税费返还			
收到的其他与经营活动有关的现金		6,005,704,868.36	5,002,516,968.66
经营活动现金流入小计		6,908,082,820.00	5,945,347,907.57
购买商品、接受劳务支付的现金		1,010,682,315.48	870,740,798.68
△客户贷款及垫款净增加额			
△存放中央银行和同业款项净增加额			
△支付原保险合同赔付款项的现金			
△支付利息、手续费及佣金的现金			
△支付保单红利的现金			
支付给职工以及为职工支付的现金		23,410,321.80	19,421,572.34
支付的各项税费		12,088,905.68	36,548,727.67
支付的其他与经营活动有关的现金		3,988,551,587.60	3,978,286,870.48
经营活动现金流出小计		5,040,773,130.56	5,001,986,070.17
经营活动产生的现金流量净额		1,867,309,689.44	943,349,837.40
二、投资活动产生的现金流量:			
收回投资收到的现金			53,307,270.00
取得投资收益收到的现金		66,026,688.30	600,000.00
处置固定资产、无形资产和其他长期资产而收到的现金净额		600.00	40,799,480.60
处置子公司及其他			

朱滔

张勇

张勇

位: 元 币种: 人民币

所有者权益合计

67 17,458,619,849.49

152,253,465

92 -150,106,975.92

150,106,975

75 17,308,512,873.57

922,146,609 4,008,649,075.82

556,110,924 -56,170,924.18

56,110,924 4,564,820,000.00

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张勇

位：元 币种：人民币

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	-1,426,567.68	-2,561,676.90		-566.21
	-1,426,567.68	-2,561,676.90		-566.21
	-185.40	-132,563.03	-185.40	-11,683.80

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	25%
	25%
	25%

4.2.1

		(%)		(%)	
	1,043,910,293.80	99.17			1,043,910,293.80
	630,000.00	0.06	18,900.00	3.00	611,100.00
	630,000.00	0.06	18,900.00	3.00	611,100.00
	8,083,865.98	0.77			8,083,865.98
	1,052,624,159.78	100.00	18,900.00		1,052,605,259.78

		(%)		(%)	
	459,833,590.74	96.25			459,833,590.74
	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	13,549,380.41	2.84			13,549,380.41
	477,750,468.15	100.00	131,024.91	0.03	477,619,443.24

4.2.2

4.2.2.1

				(%)	
	779,406,118.53		1		
	140,136,030.66		1		
	77,159,113.69		1-2		
	16,575,931.00		1		
	19,685,357.79		1		
	10,947,742.13		1		
	1,043,910,293.80				

4.2.2.2

2017

4.2.2.2.1

(%)

2017

		(%)		(%)
	933,085,541.68			

				(%)	
	6,498,958.24		1-2	2-3	3-4
	933,085,541.68				

4.3.2.2

4.3.2.2.1

					(%)
		(%)		(%)	

		(%)	
	10,000,000.00	19.35	
	10,000,000.00	19.35	
	2,310,000.00	4.47	
	1,498,960.79	2.90	
	339,805.83	0.66	
	24,148,766.62	46.73	

4.5

4.5.1

	2,454,447.97		2,454,447.97
	1,323,574.90		1,323,574.90
	5,159,795.86		5,159,795.86
	18,273,219,460.99		18,273,219,460.99
	18,282,157,279.72		18,282,157,279.72

	4,276,938.52		4,276,938.52
	1,658,881.48		1,658,881.48
	6,090,983.16		6,090,983.16
	13,912,186,456.11		13,912,186,456.11
	13,924,213,259.27		13,924,213,259.27

4.5.2

1	{2014} 00044		59,866.92	89.80
2	{2014} 00043		22,220.81	33.33
3	{2014} 00042		12,689.18	19.03
4	{2014} 00041		21,987.63	32.98
5	{2014} 00040		49,539.80	74.31
6	2011 00682		17,133.34	25.70
7	2011 00684		11,353.34	17.03
8	2011 00737		4,000.00	6.00
9	2011 00691		760.00	1.14
10	2011 00840		218,496.11	327.74
11	2011 00689		34,246.00	51.37
12	2011 00692		75,567.00	113.35
13	2011 00738		33,333.00	50.00

14	2011	00675	12,766.67	19.15
15	2011	00685	19,080.00	28.62
16	2011	00743	28,300.01	42.45
17	2011	00671	131,787.00	197.68
18	2011	00841	15,560.01	23.34
19	2012	00350	66,700.00	100.05
20	2012	00352	101,914.00	152.87
21	2012	00351	49,326.62	73.99
22	2011	00686	2,747.00	4.12
23	2011	00839	36,393.35	54.59
			1,025,767.79	1,538.64

4.5.3

4.6

	168,174,965.42	17,558,078.78	
	80,000,000.00		
	248,174,965.42	17,558,078.78	

4.7

	26,042,751.71	15,394,518.00	
	26,042,751.71	15,394,518.00	

4.8

4.8.1

	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00

4.8.2

	4,442,200.00			4,442,200.00
	10,000,000.00			10,000,000.00

2017

		700,000.00		700,000.00
	82,000,000.00		82,000,000.00	
	96,442,200.00	700,000.00	82,000,000.00	15,142,200.00

4.9

	517,701,232.66	517,701,232.66	351,621,937.26		

4.10.2

.13 302.47 0.6 42.84e3 9 f1 0 0 1 422.69 1 42.84e15384.81 34.13 302.47 0.60 g9f400.97 gl13 302.47 0.6 15.72f470.47 280290603001186 15.72f15384.81 34.13 302.47 0.6ef4.2.84.81

	9,478,729.85			346,535.18						9,825,265.03	
	1,051,854.49			2,568.75						1,054,423.24	
	104,257,234.94									104,257,234.94	
	1,993,677.70			4,607,316.53						6,600,994.23	
	8,411,795.61			120,325.21						8,532,120.82	
	6,689,676.25			35,519.18						6,725,195.43	
	131,882,968.84			5,112,264.85						136,995,233.69	
	131,882,968.84			5,112,264.85						136,995,233.69	

	1,713,904,143.11	516,653,455.14		77,263.07	516,730,718.21	3,621,168.69				

4.12.1

	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76
	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76

4.12.2

	()					
	747,245,100.00	848,778,591.28		666,308,670.89		182,469,920.39
	646,151,700.00	514,710,504.27		375,912,067.31		138,798,436.96
	567,588,700.00	592,946,321.81	40,512,631.13			633,458,952.94
	1,063,329,900.00	1,222,867,847.49	4,951,365.55			1,227,819,213.04
	2,684,391,100.00	848,786,379.22	628,571,874.54			1,477,358,253.76
	1,276,146,000.00	632,588,738.38	212,500.00			632,801,238.38
	2,930,000,000.00	1,011,810,109.47	70,880,105.77			1,082,690,215.24
	259,060,400.00	169,983,001.31	5,000,000.00			174,983,001.31
	2,098,542,700.00	125,932,961.92	412,500.00			126,345,461.92
	292,574,500.00	30,130,424.49	145,102,059.39			175,232,483.88
	557,916,800.00	279,982,612.76	83,621,126.19			363,603,738.95
	489,217,400.00		256,421,649.04			256,421,649.04
	689,792,400.00	42,628,179.97	113,489,992.72			156,118,172.69
	1,658,988,500.00	1,329,074,762.43				1,329,074,762.43
		7,650,220,434.80	1,349,175,804.33	1,042,220,738.20		7,957,175,500.93

	95.78	15,717,722.15		

	79.66	13,520,500.00		
	92.36	40,687,833.28		
	97.00	195,684,029.49		
	55.04	6,920,919.34		
	49.59	21,242,817.43		
	36.95	93,205,411.34		
	67.55			
	6.02			
	59.89	24,349,738.21	24,349,738.21	
	65.17	11,202,954.01		
	52.41			
	22.63	7,995,033.00	7,995,033.00	
	80.11	6,990,284.13		
		437,517,242.38	32,344,771.21	

4.13

4.13.1

	818,512,981.04	468,595,294.66		86,853,454.10	555,448,748.76	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,349,721,995.75
	742,440,881.27	464,368,464.00		24,046,049.19	488,414,513.19	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,206,615,660.41
	24,331,252.84	4,224,253.48			4,224,253.48					28,555,506.32
	51,740,846.93			62,807,404.91	62,807,404.91					114,548,251.84
		2,577.18			2,577.18					2,577.18
	54,105,523.87	13,582,538.91			13,582,538.91	185,923.14			185,923.14	67,502,139.64
	42,575,283.31	7,536,048.17			7,536,048.17	185,923.14			185,923.14	49,925,408.34

	9,688,052.81	4,234,817.43			4,234,817.43					13,922,870.24
	1,842,187.75	1,811,415.59			1,811,415.59					3,653,603.34
		257.72			257.72					257.72

4.14

	114,404,441.66		32,121,563.16		82,282,878.50	
	76,200.00		76,200.00			
	1,675,046.90	55,633.74	338,100.16		1,392,580.48	
	116,155,688.56	55,633.74	32,535,863.32		83,675,458.98	

4.15

4.15.1

	213,803.44	855,213.76	221,003.29	884,013.15
	23,596,449.94	157,309,666.29	16,059,401.05	107,066,006.98
	361,579.48	2,410,529.87	599,316.25	3,995,441.67
	6,268,034.66	41,786,897.71	7,039,029.60	46,926,864.00
	2,730,737.38	18,204,915.88		
	33,170,604.90	220,567,223.51	23,918,750.19	158,872,325.80

4.15.2

4.17

4.17.1

	550,000,000.00	200,000,000.00
	820,000,000.00	850,000,000.00
	1,370,000,000.00	1,050,000,000.00

4.17.2

						%	
		100,000,000.00	2017/10/13	2018/10/13		5.22	
		250,000,000.00	2017/6/28	2018/6/28		5.00	
		300,000,000.00	2017/12/20	2018/12/20		5.00	
		200,000,000.00	2017/12/28	2018/12/28		5.10	
		120,000,000.00	2017/2/16	2018/2/16		4.60	
		200,000,000.00	2017/3/2	2018/3/2		4.75	
		200,000,000.00	2017/11/17	2018/11/17		4.93	
		1,370,000,000.00					

4.18

4.18.1

	380,368,124.77	431,859,207.83
	5,847,210.05	6,313,863.15
	68,440.00	187,433.02
	131,793.52	16,833.91
	386,415,568.34	438,377,337.91

4.18.2

1

	1,549,042.95	
	1,400,851.92	
	324,930.00	
	164,529.90	
	50,000.00	
	3,489,354.77	

4.19

4.19.1

	9,929,280.37	18,448,812.31
	1,523,596.50	4,878,780.20
	4,078,780.00	200,000.00
		249,600.36
	15,531,656.87	23,777,192.87

4.19.2

1

	5,500,000.00	
	5,500,000.00	

4.20

4.20.1

	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60
	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94
		100,268.41	100,268.41	
	37,991,994.30	188,461,158.96	186,205,515.72	40,247,637.54

4.20.2

	30,239,041.46	130,358,734.05	130,052,361.64	30,545,413.87
	397,091.48	12,654,556.41	12,815,087.82	236,560.07
	-685.72	11,285,184.12	11,280,523.34	3,975.06
1.	-626.13	10,160,182.94	10,155,980.48	3,576.33
2.	-0.01	661,003.24	660,774.18	229.05
3.	-59.58	463,997.94	463,768.68	169.68
	8,980.15	12,369,079.69	12,369,079.69	8,980.15
	6,142,819.64	5,713,984.67	5,020,912.63	6,835,891.68
		1,537,053.32	584,051.55	953,001.77
	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60

4.20.3

4.20.3.1

	3,097.01	9,794,414.88	9,784,660.23	12,851.66
		273,813.51	273,829.96	-16.45
	1,201,650.28	4,374,069.90	3,924,740.45	1,650,979.73
	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94

4.21

	64,385,639.05	47,171,061.05
	57,778,304.39	73,883,705.29
	3,496,806.37	3,672,973.57
	11,477,395.91	9,726,456.10
	351,119.62	5,328.24
	55,377.56	446,153.30
		134,293.03
	6,331,760.09	5,845,340.99
	3,864,962.86	4,204,461.05
	676,271.35	19,490.03
		89,840.01
	148,417,637.20	145,199,102.66

4.22

	319,237,520.56	207,935,342.46
	17,639,378.63	
	3,372,530.81	1,310,458.18
	340,249,430.00	209,245,800.64

4.23

4.23.1

	32,399,048.44	1,170,039,839.02
	22,693,355.09	539,625,367.62
	140,090,801.52	41,799,312.02
	40,345,659.18	44,569,798.91
	235,528,864.23	1,796,034,317.57

4.23.2

1,796,03

	14,595,679.97	13,825,845.89

4.24

4.24.1

	2,809,510,146.87	3,145,301,845.89
	1,600,000,000.00	600,000,000.00
	2,029,358,685.56	1,865,041,216.66
	6,438,868,832.43	5,610,343,062.55

4.24.2

						%	
		52,380,000.00	2012/3/16	2018/6/1		4.90	2011 671
		52,380,000.00	2012/3/16	2018/12/1		4.90	2011 672
		5,000,000.00	2011/12/22	2018/6/21		4.90	2011 673
		5,000,000.00	2011/12/22	2018/12/21		4.90	2011 674
		3,500,000.00	2009/4/9	2018/4/8		4.90	
		40,000,000.00	2010/8/30	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/8/30	2018/10/30		4.90	2011 004 2011

						%	
							00681 00688 00689 00692 00738 00675 00685 00743
		30,000,000.00	2010/6/15	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/6/15	2018/10/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		320,000,000.00	2013/11/29	2018/11/29		9.90	
		173,500,000.00	2013/12/3	2018/12/3		9.90	
		62,500,000.00	2013/12/6	2018/12/6		9.90	
		700,000,000.00	2016/6/29	2018/6/29		5.50	2016 2017
		36,000,000.00	2016/4/14	2018/4/14		5.4625	
		4,000,000.00	2016/4/14	2018/10/14		5.4625	
		30,000,000.00	2014/12/25	2018/6/25		5.39	
		30,000,000.00	2014/12/25	2018/12/25		5.39	

						%	
		20,000,000.00	2017/5/26	2018/5/27		4.9875	
		20,000,000.00	2017/5/26	2018/11/27		4.9875	
		10,000,000.00	2017/4/25	2018/4/25		5.035	
		10,000,000.00	2017/4/25	2018/10/25		5.035	
		40,000,000.00	2014/8/26	2018/9/21		6.5	
		300,050,000.00	2015/6/4	2018/12/20		6.6	
		333,320,000.00	2016/1/4	2018/1/4		5.5	

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\



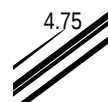
						%	
	\	3,729,976.12	2013/6/30	2018/6/20			
	\	3,729,976.12	2013/6/30	2018/12/30			
		1,000,000.00	2017/12/1	2018/2/28		5.9	
		49,000,000.00	2017/12/1	2018/9/28		5.9	
		1,000,000.00	2017/2/15	2018/2/14		5.225	
		5,000,000.00	2017/12/7	2018/6/21		5.396	
		5,000,000.00	2017/12/7	2018/12/21		5.396	

18,000,000.00

2017/2/24

2018/2/28

4.75



						%	
		9,000,000.00	2017/7/6	2018/7/6		5.225	
		1,000,000.00	2017/3/22	2018/3/22		4.75	
		1,000,000.00	2017/3/22	2018/9/22		4.75	
		10,000,000.00	2017/8/29	2018/2/26		4.75	
		10,000,000.00	2017/8/29	2018/8/26		4.75	
		16,704,320.05	2013/7/1	2018/3/15		4.75	
		16,892,765.60	2013/7/1	2018/6/15		4.75	
		4,657,754.50	2013/10/15	2018/1/15		4.75	
		4,657,754.50	2013/10/15	2018/4/15		4.75	
		4,657,754.50	2013/10/15	2018/7/15		4.75	
		2,809,510,146.87					

4.24.2

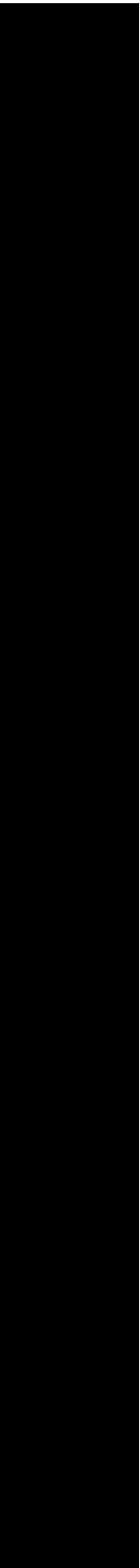
		40,838,761.39	2015/2/16	2018/2/20
		41,502,391.26	2015/2/17	2018/5/20
		42,176,805.12	2015/2/18	2018/8/20
		42,862,178.20	2015/2/19	2018/11/20
		24,216,820.27	2016/3/31	2018/3/15

		24,504,395.01	2016/3/31	2018/6/15
		24,795,384.70	2016/3/31	2018/9/15
		25,089,829.89	2016/3/31	2018/12/15
		65,478,079.48	2016/6/15	2018/6/15
		64,916,780.22	2016/6/15	2018/12/15
		30,000,000.00	2017/2/8	2018/6/21
		70,000,000.00	2017/2/8	2018/12/21
		46,346,898.77	2017/3/24	2018/3/15
		47,337,563.73	2017/3/24	2018/9/15
		40,000,000.00	2017/8/31	2018/6/21
		30,000,000.00	2017/8/31	2018/12/21
		41,122,494.94	2013/6/26	2018/3/15
		41,651,433.03	2013/6/26	2018/6/15
		42,187,174.59	2013/6/26	2018/9/15
		42,729,807.12	2013/6/26	2018/12/15
		12,500,000.00	2014/3/15	2018/3/15
		12,500,000.00	2014/3/15	2018/6/15
		12,500,000.00	2014/3/15	2018/9/15
		12,500,000.00	2014/3/15	2018/12/15
		43,571,883.64	2014/4/10	2018/5/21
		44,865,423.94	2014/4/10	2018/11/21

		5,243,910.16	2014/9/29	2018/3/15
		5,306,181.59	2014/9/29	2018/6/15
		5,369,192.50	2014/9/29	2018/9/15
		5,432,951.66	2014/9/29	2018/12/15
		17,500,000.00	2015/4/16	2018/1/15
		17,500,000.00	2015/4/16	2018/4/15
		17,500,000.00	2015/4/16	2018/7/15
		17,500,000.00	2015/4/16	2018/10/15
		15,088,341.65	2015/6/29	2018/3/15
		15,267,515.70	2015/6/29	2018/6/15
		15,448,817.45	2015/6/29	2018/9/15
		15,632,272.16	2015/6/29	2018/12/15
		14,821,292.56	2015/7/30	2018/1/30
		15,092,376.58	2015/7/30	2018/4/30
		15,287,376.94	2015/7/30	2018/7/30
		15,490,117.38	2015/7/30	2018/10/30
		50,000,000.00	2015/7/21	2018/1/21
		50,000,000.00	2015/7/21	2018/7/21
		33,333,333.34	2015/9/26	2018/3/15
		33,333,333.34	2015/9/26	2018/9/15
		50,000,000.00	2015/11/27	2018/5/27
		50,000,000.00	2015/11/27	2018/11/27

		7,996,536.40	2015/11/27	2018/2/27
		8,084,698.20	2015/11/27	2018/5/27
		8,173,832.00	2015/11/27	2018/8/27
		8,263,948.50	2015/11/27	2018/11/27
		11,864,003.95	2016/1/14	2018/1/14
		11,994,804.59	2016/1/14	2018/4/17
		12,127,047.31	2016/1/14	2018/7/14
		12,260,748.01	2016/1/14	2018/10/14
		48,160,700.00	2016/3/1	2018/3/1
		49,304,500.00	2016/3/1	2018/9/1
		38,376,799.03	2016/3/30	2018/3/21
		39,379,392.90	2016/3/30	2018/9/21
	()	75,000,000.00	2017/12/19	2018/6/15
	()	75,000,000.00	2017/12/19	2018/12/15
		18,945,550.21	2017/1/9	2018/1/9
		19,152,104.07	2017/1/9	2018/4/9
		19,360,909.88	2017/1/9	2018/7/9
		19,571,992.20	2017/1/9	2018/10/9
		50,000,000.00	2016/9/28	2018/3/28
		50,000,000.00	2016/9/28	2018/9/28
		2,029,358,685.56		

4.24.3



						%	
		70,000,000.00	2014/1/10	2019/1/10		9.90	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		700,590,000.00	2014/6/17	2023/12/15		5.39	
		280,110,000.00	2014/12/25	2023/12/25		5.39	
		500,000,000.00	2017/1/31	2019/1/31		4.95	
		500,000,000.00	2017/2/27	2019/2/27		4.95	
		200,000,000.00	2017/2/27	2019/2/27		4.95	
		300,000,000.00	2017/6/28	2019/6/28		4.95	
		744,000,000.00	2017/5/26	2019/5/26			

						%	
		200,000,000.00	2017/12/1	2020/12/1		5.90	
		449,000,000.00	2017/2/15	2020/2/14		5.23	
		249,000,000.00	2017/2/24	2022/2/24		4.75	
		279,000,000.00	2017/2/24	2022/2/24		4.75%	
		95,000,000.00	2017/3/21	2019/3/30		5.23	
		140,000,000.00	2017/12/7	2021/12/21		5.40	
		27,000,000.00	2017/3/22	2019/3/22		4.75	
		280,000,000.00	2017/8/29	2019/6/27		4.75	
		90,000,000.00	2017/7/6	2020/7/6		5.225	
		10,464,843,843.90					

4.26.3

		3,500,000.00
		3,500,000.00

4.26.4

	523,800,000.00	2011 671
	45,000,000.00	2011 671
	420,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	360,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	1,348,800,000.00	

4.26.5

	30,000,000.00	
	70,000,000.00	
	700,590,000.00	
	280,110,000.00	
	500,000,000.00	
	500,000,000.00	
	300,000,000.00	
	744,000,000.00	
	162,000,000.00	
	1,699,950,000.00	
	659,949,783.05	
	336,212,595.14	
	34,731,465.71	
	95,000,000.00	
	140,000,000.00	
	528,000,000.00	
	6,780,543,843.90	

4.27

4.27.1

	3,785,021,461.57	2,839,313,881.43
	3,993,368,358.45	1,987,922,757.42
	7,778,389,820.02	4,827,236,638.85

4.27.2

									1		
13	12	100	2013/2/1	7	1,200,000,000.00	716,063,709.59		48,124,931.51	-1,853,812.99	240,000,000.00	477,917,522.58
14	18	100	2014/6/17	7	1,800,000,000.00	1,429,611,317.87		106,778,958.90	-3,628,773.39	360,000,000.00	1,073,240,091.26
17		100	2017/7/17	7	1,550,000,000.00		1,550,000,000.00	40,777,739.73	10,761,517.88		1,539,238,482.12
15.5											
2015PPN		100	2015/12/18	3	1,000,000,000.00	994,956,987.30		52,794,246.58	-5,043,012.7	1,000,000,000.00	
2016PPN		100	2016/10/21	3	1,000,000,000.00	992,965,770.12		31,708,219.18	-2,424,499.13		995,390,269.25
2017PPN001		100	2017/8/2	5	1,000,000,000.00		1,000,000,000.00	24,780,547.95	648,162.94		999,351,837.06
2017PPN002		100	2017/11/17	5	2,000,000,000.00		2,000,000,000.00	1,427,2876.71	1,373,747.86		1,998,626,252.14
15		100	2015/12/25	7	700,000,000.00	693,638,853.97		30,450,000.00	-986,511.64		694,625,365.61
					10,250,000,000.00	4,827,236,638.85	4,550,000,000.00	349,687,520.56	-1,153,181.17	1,600,000,000.00	7,778,389,820.02

2015 12 25

7

728.44

7

4.35%

12 25

2013	2	6	12		1,400	7		
		6.50%			2	1	3	2.4
2014	6	17	18		1,980	7		
		6.65%			6	17	3	3.6
2015	12	18	PPN	10	750	3		
		5.49%			12	18		
2016	10	21	PPN	10	750	3		
		3.95%			10	21		
2017	7	17	15.5		12,496,875.00	7		
		5.75%			7	17	3	3.1
2017	8	2	PPN	10	74.5	5		
		5.99%			8	2		
2017	11	16	PPN	20	149	5		
		5.92%			11	17		

4.28

	265,998,467.37	450,607,451.41
	1,478,538,069.44	1,807,130,875.00
	254,102,470.38	367,036,901.66
	369,059,048.11	
	392,595,376.08	
	104,606,180.50	
	43,904,139.70	235,259,278.72
		245,688,698.88
	12,663,281.25	69,941,996.54
	47,568,850.52	154,433,002.52
	17,086,950.45	42,284,737.48
	109,869,046.87	199,335,074.65
	101,873,545.38	179,101,627.18
	121,381,395.62	201,717,039.52
	325,725,000.00	467,375,000.00
	217,444,907.35	312,250,277.73
	214,006,664.58	350,423,992.48
	300,194,538.60	413,494,343.00
	283,805,000.00	417,853,600.00
	229,847,949.05	340,401,538.15
	566,262,500.00	624,054,166.66
	404,436,949.26	
()	1,603,071,831.25	
	105,150,000.00	55,950,000.00
	-799,384,240.73	-1,001,026,960.10
	6,769,807,921.03	5,933,312,641.48

4.29

	6,290,441.49			6,290,441.49	
	10,000,000.00			10,000,000.00	
	1,200,000.00			1,200,000.00	
	1,000,000.00			1,000,000.00	
	1,900,000.00			1,900,000.00	
	236,678,716.93			236,678,716.93	
	5,000,000.00			5,000,000.00	
	700,000.00			700,000.00	

	2,000,000.00			2,000,000.00	
	2,850,000.00			2,850,000.00	
	750,000.00			750,000.00	
	19,240,000.00			19,240,000.00	
	36,573,200.00			36,573,200.00	
	25,591,500.00			25,591,500.00	
	49,785,400.00			49,785,400.00	
2011 “ ”	69,690,000.00			69,690,000.00	
	700,000.00			700,000.00	
	16,000,000.00			16,000,000.00	
	250,000.00			250,000.00	
2013	10,000,000.00			10,000,000.00	
	150,000.00			150,000.00	
2013	2,500,000.00			2,500,000.00	
2014	4,000,000.00			4,000,000.00	
-	3,000,000.00			3,000,000.00	
	14,920,000.00			14,920,000.00	
2014	13,000,000.00	50,000,000.00		63,000,000.00	
	20,000,000.00			20,000,000.00	
2015	50,000,000.00			50,000,000.00	
-	29,280,000.00			29,280,000.00	

2015	111,000,000.00			111,000,000.00	
	2,000,000.00			2,000,000.00	
2015					
	97,500,000.00			97,500,000.00	
	1,000,000.00			1,000,000.00	
	100,000.00			100,000.00	
2015	600,000.00			600,000.00	
	1,000,000.00			1,000,000.00	
2015	112,800.00			112,800.00	
2015	21,300,000.00		800,000.00	20,500,000.00	
2015	77,100,000.00			77,100,000.00	
2015	20,000,000.00			20,000,000.00	
	85,000.00			85,000.00	
	20,000,000.00			20,000,000.00	
	5,000,000.00		5,000,000.00		
	20,000,000.00			20,000,000.00	
	10,000,000.00			10,000,000.00	
2015	24,722,400.00			24,722,400.00	
2015	200,000,000.00			200,000,000.00	
		200,000.00		200,000.00	
2016	340,000.00			340,000.00	
-	10,000,000.00	30,000,000.00		40,000,000.00	
		10,000,000.00	10,000,000.00		

2016	11,000,000.00			11,000,000.00	
2016	500,000.00	500,000.00	1,000,000.00		
	600,000.00	450,072.00	450,072.00	600,000.00	
	6,000,000.00		6,000,000.00		
	2,892,402.52		2,892,402.52		
	450,000.00		450,000.00		
		3,000,000.00		3,000,000.00	
2017		3,620,505.76	2,820,505.76	800,000.00	
		10,000,000.00	10,000,000.00		
		3,840,000.00	3,450,000.00	390,000.00	
2017		488,000,000.00	480,000,000.00	8,000,000.00	
2017		10,000,000.00	10,000,000.00		
		403,600.00	403,600.00		
		1,400,000.00	1,400,000.00		
		30,000,000.00	30,000,000.00		
		1,000,000.00	1,000,000.00		
		2,000,000.00	2,000,000.00		
		2,000,000.00	2,000,000.00		
		500,000.00	500,000.00		
		17,000,000.00	17,000,000.00		

2017

2017		150,000.00		150,000.00	
		1,775,929.38	1,775,929.38		
		758,964.86	758,964.86		
2018		331,620,000.00		331,620,000.00	
	750,000.00	400,000.00		1,150,000.00	
		130,000.00		130,000.00	
	826,673.00		826,673.00		
	1,277,928,533.94	998,749,072.00	590,528,147.52		

	19,265,293.38			2,568,323.68		16,696,969.70	
2013	34,292,484.61			1,886,121.62		32,406,362.99	
		16,969,250.00				16,969,250.00	
		29,000,000.00				29,000,000.00	
		17,000,000.00				17,000,000.00	
	10,769,622.18			5,513,053.33		5,256,568.85	
2016		2,290,199.68		2,290,199.68			
		1,200,000.00		1,200,000.00			
		56,593,545.29		56,593,545.29			
	1,621,859.83	640,000.00		380,103.79		1,881,756.04	
	915,751.54	2,695,320.04		2,761,058.01		850,013.57	
	108,056,489.43	130,388,315.01		80,147,052.38		158,297,752.06	

4.31

		%				%
	5,000,000,000.00	100.00			5,000,000,000.00	100.00
	5,000,000,000.00	100.00			5,000,000,000.00	100.00

4.32

	1,823,915,215.66			1,823,915,215.66
	9,075,557,949.42	5,713,950,789.32	55,515,200.00	14,733,993,538.74
	10,899,473,165.08	5,713,950,789.32	55,515,200.00	16,557,908,754.40

4.33

	4,247,950,234.12
“ ”	-456,483,085.29
	3,791,467,148.83
“ ”	-1,184,714.40
	3,790,282,434.43

4.34

	93,750,678.91			93,750,678.91	
	93,750,678.91			93,750,678.91	

4.35

		2,055,981,583.04	1,762,233,988.32

	1,603,634,843.76	1,887,976,057.05	

4.36

	10,732,469.02	11,265,007.88	49.00
	-469,234.78	-323,099.06	49.00
	1,190,260,017.86	110,973,607.18	4.8175
	1,200,523,252.10	121,915,516.00	

4.37 b

4.37.1

	1,105,683,416.69	828,271,103.19
	1,510,016,483.49	1,060,346,955.88
	2,615,699,900.18	1,888,618,059.07
	639,444,205.52	429,233,188.38
	1,675,440,433.56	1,292,389,160.71
	2,314,884,639.08	1,721,622,349.09

4.37.2

	1,037,163,463.83	575,941,368.04	765,905,988.81	370,273,123.50
	68,519,952.86	63,502,837.48	62,365,114.38	58,960,064.88
	1,105,683,416.69	639,444,205.52	828,271,103.19	429,233,188.38

4.37.3

	86,204,419.48	274,990,974.88	10,664,075.68	261,789,302.98
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	973,275,993.12
	6,446,295.27	4,728,155.91	6,393,510.89	4,733,023.05

	25,114,075.39	67,953,193.65	28,193,726.18	52,590,841.56
	1,510,016,483.49	1,675,440,433.56	1,060,346,955.88	1,292,389,160.71

4.37.4

		%
	1,137,014,215.07	43.47
	493,298,323.87	18.86
	255,237,478.28	9.76
	4,201,165.06	0.16
	1,695,849.06	0.06
	1,891,447,031.34	72.31

4.38

		412,323.29	
	11,081,524.54	8,009,381.24	
	4,717,889.32	3,906,479.39	
	3,267,584.55	1,342,800.25	
	5,747,235.34	2,268,359.00	
	25,888,969.91	12,453,411.29	
	2,955,619.75	1,055,606.25	
	213,866.80	70,140.65	
	11,987.05	187,451.87	
	2,964,554.49	1,868.29	
	56,849,231.75	29,707,821.52	

4.39

	3,454,140.95	2,658,579.14
	82,806.91	63,289.50
	3,720.89	5,561.00
	9,840.97	8,020.70
	8,165.68	6,241.05
	191,248.94	146,643.78

	19,208.01	15,281.00
	759,239.63	580,212.43
	9,420.36	7,200.00
	20,934.13	16,000.00
	6,852.70	5,237.53
	1,432.80	1,095.09
	392.51	300.00
	9,396,732.15	7,181,943.05
	13,964,136.63	10,695,604.27

4.40

	87,490,152.39	78,702,822.44
	5,521,642.01	4,631,418.97
	3,045,216.20	6,852,941.53
	190,288.32	364,169.45
	5,730,784.23	4,594,701.04
	417,384.93	148,530.00
	33,977,564.95	34,497,974.34
	6,192,509.29	4,714,948.58
	2,958,249.45	2,708,952.28
	24,266,091.31	24,702,859.40
	2,446,998.39	3,807,083.55
	1,179,235.61	1,029,553.18
	1,960,752.89	1,791,644.65
	7,557,341.00	5,749,514.24
	9,043,774.25	8,620,523.87
	454,769.99	326,591.58
	2,735,002.60	1,876,193.55
	1,279,725.42	808,950.34
	672,933.41	1,673,850.41
	668,336.75	452,941.26
	7,282,344.76	20,523,697.26
	205,071,098.15	208,579,861.92

	42,637,722.01	84,837,338.81
	7,486,452.27	8,881,042.44
	35,151,269.74	75,956,296.37
	29,959,771.32	-913,330.83
	29,959,771.32	-913,330.83
	1,194,224.11	2,386,242.46
	65,100.00	
	66,370,365.17	77,429,208.00

	-28,799.39	-8,144,303.73
	-28,799.39	-8,144,303.73

4.43.1		
	5,112,264.85	-447,389.53

	1,426,382.28	2,429,113.87	1,426,567.68
	1,426,382.28	2,429,113.87	1,426,567.68

	486,871,052.21		
	486,871,052.21		

	3,450,000.00		
	30,000,000.00		
	1,000,000.00		
	2,000,000.00		
	2,000,000.00		
	500,000.00		
2017	334,400,000.00		
	10,000,000.00		
	15,000,000.00		
	1,775,929.38		
	98,070.45		
	117,729.68		

	5,000,000.00		
	500,000.00		
	56,593,545.29		
	3,294,068.77		
	2,979,981.06		
	2,568,323.68		
2013	1,886,121.62		
	5,513,053.33		
	7,194,228.95		
	486,871,052.21		

4.46

4.46.1

	30,000.00	557,168,089.23	30,000.00
	873,859.19	419,497.09	873,859.19
	903,859.19	557,587,586.32	903,859.19

4.46.2

2016		296,000,000.00	
2016		6,200,000.00	
2016		10,500,000.00	
		30,000,000.00	
		12,300,000.00	
		30,000,000.00	
		2,000,000.00	
		16,000,000.00	
		5,000,000.00	
		68,736,355.28	
		120,578.04	

2017

	30,000.00		
		5,000,000.00	
		63,559,596.66	
		236,169.50	
		3,000,004.02	
		1,179,151.06	
2013		626,742.28	
		466,126.15	
		6,243,366.24	
	30,000.00	557,168,089.23	

4.47

	17,414,820.42	37,510,047.22	17,414,820.42
	547,266.25	3,219,466.80	547,266.25
	82,559,663.24	8,465,190.08	82,559,663.24
	100,521,749.91	49,194,704.10	100,521,749.91

	223,053.00
	79,328,986.20
	525,160.00
	94,281.14
	222,081.00
	80,393,561.34

4.48

4.48.1

	68,660,361.28	51,712,592.26
	-6,132,461.77	5,117,678.17

	62,527,899.51	56,830,270.43

4.49

1.						
2.						
	-1,184,714.40		-1,184,714.40			
5.	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		-1,184,714.40			

4.50

4.50.1

4.51.1.1

	1,648,701,671.87	1,270,909,254.34
	70,050,235.34	101,605,949.12
	7,486,452.27	8,881,042.44
	473,237,657.87	471,649,461.19
	13,437,515.77	31,705,797.25
	2,212,913,533.12	1,884,751,504.34

4.51.1.2

	35,421,507.78	21,928,697.13
	874,792,753.72	874,596,589.26
	9,788,620.96	7,874,506.16
	920,002,882.46	904,399,792.55

4.51.1.3

	821,873,822.76	655,243,002.52
	4,564,820,000.00	2,248,740,000.00
	553,438,326.93	932,098,000.00
	5,940,132,149.69	3,836,081,002.52

4.51.1.4

	2,924,298,379.06	3,593,017,549.68
	2,924,298,379.06	3,593,017,549.68

4.51.1.5

	3,200,000,000.00	3,500,000,000.00
	3,200,000,000.00	3,500,000,000.00

4.51.1.6

	2,556,981,423.67	2,129,901,000.00
	2,556,981,423.67	2,129,901,000.00

4.50.2

1.		
	297,468,201.93	302,271,854.13
	-28,799.39	-8,144,303.73
	516,653,455.14	503,106,064.88
	13,582,538.91	12,612,121.52
	32,535,863.32	14,798,820.32
	-1,426,567.68	-2,429,113.87
	547,266.25	
	42,637,722.01	84,837,338.81
	-12,727,328.88	447,389.53
	-9,251,854.71	2,036,075.93
	30,526,544.75	-231,684,852.64
	-294,291,068.33	-298,011,946.92
	234,311,883.47	288,380,221.41
	415,526,408.75	478,647,469.25

3.		
	11,526,239,720.12	6,584,028,134.39
	6,584,028,134.39	7,859,396,286.05
	4,942,211,585.73	-1,275,368,151.66

4.50.3

1.	11,526,239,720.12	6,584,028,134.39
	296,246.38	819,769.78
	11,525,943,473.74	6,583,208,364.61
2.		
3.	11,526,239,720.12	6,584,028,134.39

5

5.1

5.2

1

				%	%	
				100	100	
				100	100	
				100	100	

2017

				%	%	
				51	51	
				100	100	
				64.16	64.16	
				51	51	
				100	100	
				100	100	
				100	100	
				100	100	

5.3

				1,742.88	30%	30%	
				4,500.00	34%	34%	
				300.00	35%	35%	
				2,000.00	40%	40%	
				2,500.00	35%	35%	
				100.00	37%	37%	

5.4

6

6.1

6.1.1

6.1.2

75.61%

4.2

4.3

6.2

12

	1	1	
	1,370,000,000.00		1,370,000,000.00
	380,368,124.77	6,047,443.57	386,415,568.34
	9,929,280.37	5,602,376.50	15,531,656.87
	340,249,430.00		340,249,430.00
	32,399,048.44	203,129,815.79	235,528,864.23
	6,438,868,832.43		6,438,868,832.43
		10,464,843,843.90	10,464,843,843.90
		7,778,389,820.02	7,778,389,820.02
		6,769,807,921.03	6,769,807,921.03

6.3

2017 12 31

2017 12 31

,

32,821,910,417.38

7

1	2011	00692	75,567.00	113.35	
2	2011	00738	33,333.00	50.00	
3	2011	00685	19,080.00	28.62	
4	2011	00675	12,766.67	19.15	
5	2011	00743	28,300.01	42.45	
6	2011	00671	131,787.00	197.68	
			300,833.68	451.25	

8

8.1 2017 12 31

		355,641.62	
		70,000.00	

8.2 2017 12 31

		110,000.00	
		659,800.00	
		160,200.00	
		200,000.00	
		178,400.00	
		36,500.00	

8.3 2017 12 31

		200,000.00	
		261,800.00	
		80,000.00	
		315,200.00	
		108,220.36	

9

(b) BOT TOT

6,686,934.80

55,864,354.22

50,654,681.83

17,375,183.54

(c)

18,047,240.97

31,453,421.12

13,246,180.15

(d)

16,059,901.05

16,583,430.54

523,528.49

(e)

11,099,099.10

11,099,099.10

(f)

32,043,392.46

19,915,584.74

21,776,807.72

(g)

BT BOT

6,419,467.15

2,323,160.02

4,096,307.13

12**12.1**

12.1.1

		(%)		(%)	
	873,141,163.22	94.70			873,141,163.22
	48,847,646.91	5.30			48,847,646.91
	48,847,646.91	5.30			48,847,646.91
	921,988,810.13	100.00			921,988,810.13

		(%)		(%)	
	349,268,717.36	91.71			349,268,717.36
	4,367,497.00	1.15	131,024.91	3.00	4,236,472.09
	27,193,587.20	7.14			27,193,587.20
	31,561,084.20	8.29	131,024.91	0.42	31,430,059.29
	380,829,801.56	100.00	131,024.91	0.03	380,698,776.65

12.1.2

12.1.2.1

				(%)	
	779,406,118.53		1		
	16,575,931.00		1		
	77,159,113.69		1-2		
	873,141,163.22				

12.1.2.2

12.1.2.2.1

							(%)
		(%)			(%)		
				4,367,497.00	100.00	131,024.91	3.00
				4,367,497.00	100.00	131,024.91	

12.1.2.2.2

		(%)			(%)	
	48,847,646.91			27,193,587.20		
	48,847,646.91			27,193,587.20		

12.1.3

					(%)
--	--	--	--	--	-----

					(%)
		779,406,118.53		1	84.54
		77,159,113.69		1-2	8.37
		48,847,646.91		1	5.29
		16,575,931.00		1	1.80
		921,988,810.13			100.00

12.1.4

	48,847,646.91		27,193,587.20	
	48,847,646.91		27,193,587.20	

12.2

12.2.1

		(%)		(%)	
	263,139,628.78	10.56			263,139,628.78
	24,671,899.66	0.99	740,157.00	3.00	23,931,742.66
	2,186,348,028.06	87.74			2,186,348,028.06
	2,211,019,927.72	88.73	740,157.00	0.03	2,210,279,770.72
	17,571,104.21	0.71			17,571,104.21
	2,491,730,660.71	100.00	740,157.00	0.03	2,490,990,503.71

		(%)		(%)	
	703,906,024.57	33.31			703,906,024.57
	25,048,707.70	1.18	751,461.24	3.00	24,297,246.46
	1,362,500,191.67	64.47			1,362,500,191.67
	1,387,548,899.37	65.65	751,461.24	0.05	1,386,797,438.13
	21,984,628.47	1.04			21,984,628.47

		(%)		(%)	
	2,113,439,552.41	100.00	751,461.24	0.04	2,112,688,091.17

12.2.2

12.2.2.1

						(%)	
	6,498,958.24		1-2	2-3	3-4		
	17,000,000.00		1-2				
	15,000,000.00		1-2				
	20,000,000.00		3-4				
	40,000,000.00		2-3				
	12,614,801.87		1				
	57,421,460.00		1				
-	80,574,408.67		1	1-2	2-3		
	14,030,000.00		5				
	263,139,628.78						

12.2.2.2

12.2.2.2.1

							(%)
		(%)			(%)		
	12,897,648.52	52.28	386,929.46	8,375,467.89	33.44	251,264.04	3.00
	8,032,452.54	32.56	240,973.58	1,073,322.66	4.28	32,199.68	3.00
				4,415,058.11	17.63	132,451.74	3.00
	1,000,000.00	4.05	30,000.00	2,304,023.84	9.20	69,120.72	3.00
	773,175.00	3.13	23,195.25	4,536,462.96	18.11	136,093.89	3.00
	1,968,623.60	7.98	59,058.71	4,344,372.24	17.34	130,331.17	3.00
	24,671,899.66	100.00	740,157.00	25,048,707.70	100.00	751,461.24	

12.2.2.2.2

		(%)			(%)	

	6,774,404,005.04									6,774,404,005.04		
	1,000,000.00									1,000,000.00		
	1,258,489,189.20									1,258,489,189.20		
	20,000,000.00									20,000,000.00		
	6,000,000.00									6,000,000.00		
	510,000.00									510,000.00		
	5,000,000.00									5,000,000.00		
	704,254,700.00									704,254,700.00		
	531,810,900.00									531,810,900.00		
	5,000,000.00									5,000,000.00		

2017

	1,395,177,983.85	1,019,990,061.60
	1,395,177,983.85	1,019,990,061.60
	1,722,145,427.40	1,331,745,205.83
	1,722,145,427.40	1,331,745,205.83

12.4.2

	2,926,290.50	394,377,318.28	4,894,418.47	358,469,212.71
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	

	2017 12 31	2016 12 31
	11,526,239,720.12	6,584,028,134.39
	1,052,605,259.78	477,619,443.24
	51,689,678.99	37,528,404.52
	967,081,158.58	1,576,630,521.88
	18,282,157,279.72	13,924,213,259.27
:	2,454,447.97	4,276,938.52
()	1,323,574.90	1,658,881.48
	26,042,751.71	15,394,518.00
	248,174,965.42	17,558,078.78
	32,153,990,814.32	22,632,972,360.08

	33,234,940,873.66	32,511,021,644.23
	65,388,931,687.98	55,143,994,004.31
	1,370,000,000.00	1,050,000,000.00
	386,415,568.34	438,377,337.91
	15,531,656.87	23,777,192.87
	40,247,637.54	37,991,994.30
	30,545,413.87	30,239,041.46
	236,560.07	397,091.48
	148,417,637.20	145,199,102.66
	143,876,402.99	140,885,311.57
	340,249,430.00	209,245,800.64
	235,528,864.23	1,796,034,317.57
	6,438,868,832.43	5,610,343,062.55
	71,767,005.72	4,238,464.85
	9,047,026,632.33	9,315,207,273.35
	10,464,843,843.90	10,679,880,109.52
	7,778,389,820.02	4,827,236,638.85
	6,769,807,921.03	5,933,312,641.48
	1,686,149,458.42	1,277,928,533.94
	158,297,752.06	108,056,489.43
	1,238,316,296.62	1,207,789,751.87
	28,095,805,092.05	24,034,204,165.09
	37,142,831,724.38	33,349,411,438.44
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00

其中：优先股		
永续债		
资本公积	16,557,908,754.40	10,899,473,165.08
减：库存股		
其他综合收益	3,790,282,434.43	3,791,467,148.83
其中：外币报表折算差额	-1,184,714.40	
专项储备		
盈余公积	93,750,678.91	93,750,678.91
其中：法定公积金	93,750,678.91	93,750,678.91
任意公积金		
未分配利润	1,603,634,843.76	1,887,976,057.05
归属于母公司股东权益合计	27,045,576,711.50	21,672,667,049.87
少数股东权益	1,200,523,252.10	121,915,516.00
股东权益合计	28,246,099,963.60	21,794,582,565.87
负债和股东权益总计	65,388,931,687.98	55,143,994,004.31

昆明滇池投资有限责任公司

二〇一八年三月二十七日

务 份 公 司

2017 年度 务报 及审 报告

务 份 公 司
2017 年度 务报 及审 报告

	1 - 3
2017	
	1 - 4
	5 - 6
	7 - 8

审 报告



普华永道

审计报告(续)

普华永道中天审字(2018)第15017号
(第二页, 共三页)

昆明滇池水务股份有限公司董事、监事、高级管理人员:

一、管理层对财务报表的责任



普华永道

审计报告(续)

普华永道中天审字(2018)第 15017 号
(第三页, 共三页)

昆明滇池水务股份有限公司董事会:

四、注册会计师对财务报表审计的责任(续)

(四)对管理层使用持续经营假设的恰当性得出结论。同时,根据获取的审计证据,在财务报表存在重大不确定性时,我们应当以“无法表示意见”或“否定意见”发表审计报告。

在审计过程中,我们考虑管理层使用持续经营假设的恰当性。审计准则要求我们在审计报告中提请报表使用者注意财务报表中的相关披露;如果披露不充分,我们应当发表否定意见。我们的结论基于截至审计报告日可获得的信息。

包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

普华永道中天会计师事务所(特殊普通合伙)

中国·上海市
2018 年 4 月 16 日

注册会计师

注册会计师

杨方
韩涛

务 份 公 司

2017 年 12 31 合 并 产 债
()

产	注	2017 年 12 31	2016 年 12 31 (、)
动 产			
	(1)	1,291,169,561.30	446,830,272.74
	(2), (4)	246,550,994.65	125,999,855.68
	(3)	10,148,154.84	35,546,089.97
	(2), (4)	129,522,130.83	145,348,980.48
	(4)	7,514,505.64	10,336,174.09
	(5)	26,042,751.71	15,394,518.00
	(6)	80,175,977.59	-
动 产 合		1,791,124,076.56	779,455,890.96
动 产			
	(5)	768,380,293.84	377,516,709.92
	(7)	15,257,316.25	15,101,471.86
	(8)	1,913,044,841.07	1,969,068,731.92
	(9)	410,967,881.62	400,020,111.64
	(10)	571,230,366.79	497,815,009.37
		9,842,423.85	10,866,201.76
	(11)	32,956,801.46	23,697,746.90
动 产 合		4,233,686,738.26	3,824,035,983.37
产 总		6,024,810,814.82	4,603,491,874.33

昆明滇池水务股份有限公司

2017 年 12 月 31 日合并资产负债表(续)
(除特别注明外, 金额单位为人民币元)

负债及所有者权益	附注	2017 年 12 月 31 日	2016 年 12 月 31 日 (经重述)
流动负债			
短期借款	八(13)	520,000,000.00	350,000,000.00
应付账款	十一(4)	3,801,690.87	2,093,270.03
预收款项	十一(4)	6,123,614.27	12,176,718.11
应付职工薪酬	八(14)	28,667,098.53	28,660,692.35
应交税费	八(15)	162,393,985.73	140,891,716.39
应付利息		2,021,314.58	1,310,458.18
其他应付款	八(16)	227,079,572.06	281,774,008.65
一年内到期的长期借款	八(17)	79,570,349.15	428,736,530.30
流动负债合计		1,029,657,625.19	1,245,643,394.01
非流动负债			
长期借款	八(17)	397,000,000.00	48,356,481.04
应付债券	八(18)	694,625,365.61	693,638,853.97
递延收益	八(19)	157,479,499.29	107,120,506.98
递延所得税负债	八(11)	39,847,737.89	9,321,193.14
非流动负债合计		1,288,952,602.79	858,436,925.13
负债合计		2,318,610,227.98	2,104,080,429.14
所有者权益			
实收资本	一、八(20)	1,029,111,000.00	720,000,000.00
资本公积	八(21)	1,235,646,186.05	547,297,079.57
盈余公积	八(22)	173,482,599.01	145,703,160.81
未分配利润	八(23)	1,263,693,490.90	1,081,309,440.09
其他综合收益		(1,846,500.00)	-
所有者权益合计		3,700,086,775.96	2,494,309,680.47
少数股东权益		6,113,810.88	5,101,764.72
及所有者权益总计		6,024,810,814.82	4,603,491,874.33

财务报表附注为

昆明滇池水务股份有限公司

2017 年 12 月 31 日公司资产负债表
(除特别注明外，金额单位为人民币元)

资产 附注 2017 年 12 月 31 日 2016 年 12 月 31 日
(经重述)

流动资产

货币资金	1	1,000,000.00	1,000,000.00
应收账款	2	1,000,000.00	1,000,000.00
预付款项	3	1,000,000.00	1,000,000.00
其他应收款	4	1,000,000.00	1,000,000.00
存货	5	1,000,000.00	1,000,000.00
流动资产合计		5,000,000.00	5,000,000.00
非流动资产			
长期股权投资	6	1,000,000.00	1,000,000.00
固定资产	7	1,000,000.00	1,000,000.00
无形资产	8	1,000,000.00	1,000,000.00
非流动资产合计		3,000,000.00	3,000,000.00
资产总计		8,000,000.00	8,000,000.00

务 份 公 司

2017 年 12 31 公 司 产 债 ()
()

债及所	注	2017 年 12 31	2016 年 12 31 (、)
动 债			
	(13)	520,000,000.00	350,000,000.00
		3,481,862.99	4,744,187.91
		4,292,104.01	9,972,418.85
	(10)	6,951,007.12	6,906,621.31
	(11)	149,875,097.58	136,591,252.93
		2,021,315.81	1,310,457.99
	(12)	211,855,327.53	245,244,517.97
	(17)	79,570,349.15	428,736,530.30
动 债合		<u>978,047,064.19</u>	<u>1,183,505,987.26</u>
动 债			
	(17)	397,000,000.00	48,356,481.04
	(18)	694,625,365.61	693,638,853.97
	(13)	157,309,666.01	107,066,006.98
动 债合		<u>1,248,935,031.62</u>	<u>849,061,341.99</u>

2017年度合并利润表

(除特别注明外, 金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	八(24),(32)	1,226,164,693.03	918,302,176.27
减: 营业成本	八(24),(27),(32)	(707,114,977.18)	(479,652,846.70)
税金及附加	八(25)	(38,826,025.37)	(20,002,452.46)
营业费用	八(27)	(13,875,207.89)	(10,604,851.91)
管理费用	八(27)	(109,167,184.75)	(94,790,214.40)
财务费用-净额	八(26)	(67,741,446.37)	(60,300,648.42)
投资收益/(损失)	八(28)	7,770,908.42	(120,635.21)
资产处置收益		1,426,567.68	2,420,231.46
其他收益	八(29)(a)	80,029,322.70	-
二、营业利润		255,778,666,650.27	255,250,758.63
加: 营业外收入	八(29)	231,314.30	75,311,565.62
减: 营业外支出	八(29)	(6,475,328.57)	(3,690,824.40)
三、利润总额		372,422,636,000.00	326,871,499,850.00
减: 所得税费用	八(30)	(58,336,000.83)	(51,192,784.59)
四、净利润		314,086,635.17	275,678,715.26
其中: 归属于母公司股东的净利润		313,074,589.01	274,993,868.19
少数股东损益		1,012,046.16	684,847.07
五、其他综合收益			
外币财务报表折算差额		(1,846,500.00)	-
六、综合收益总额		312,240,135.17	275,678,715.26
其中: 归属于母公司所有者的 综合收益总额		311,228,089.01	274,993,868.19
少数股东损益		1,012,046.16	684,847.07

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅

主管会计工作的负责人: 杨阳

会计机构负责人: 王欣

昆明滇池水务股份有限公司

2017 年度公司利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	九(16)	1,075,692,759.49	845,934,190.48
减：营业成本	九(16),(19)	(633,445,038.38)	(461,524,849.49)
税金及附加	九(17)	(34,293,098.58)	(17,636,643.32)
营业费用	九(19)	(11,709,489.88)	(8,780,387.35)
管理费用	九(19)	(81,268,418.45)	(71,891,621.01)
财务费用-净额	九(18)	(74,730,465.89)	(59,593,381.21)
投资收益/(损失)	九(20)	14,417,344.49	(120,635.21)
资产处置收益		2,034,774.18	1,691,528.93
其他收益	九(21)	74,811,991.71	-
二、营业利润		331,510,358.69	228,078,201.82
加：营业外收入	九(21)	128,813.83	72,039,717.92
减：营业外支出	九(21)	(5,555,236.70)	(3,670,570.45)
三、利润总额		326,083,935.82	296,447,349.29
减：所得税费用	九(22)	(48,289,553.81)	(44,557,634.77)
四、净利润		277,794,382.01	251,889,714.52
五、其他综合收益		-	-
六、综合收益总额		277,794,382.01	251,889,714.52

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅

郭玉梅

主管会计工作的负责人: 杨阳

杨阳

会计机构负责人: 王欣

王欣

2017 年度合并现金流量表
(除特别注明外, 金额单位为人民币元)

项目	附注	2017 年度	2016 年度 (经重述)
一、经营活动产生的现金流量			
销售商品、提供劳务收到的现金		995,899,770.19	832,157,546.24
收到的税费返还		55,545,935.88	39,313,568.26
收到其他与经营活动有关的现金	八(31)(d)	10,043,175.34	5,908,451.71
经营活动现金流入小计		1,061,488,881.41	877,379,566.21
购买商品、接受劳务支付的现金		(541,564,504.48)	(245,832,375.35)
支付给职工以及为职工支付的现金		(99,413,776.51)	(94,730,774.27)
支付的各项税费		(163,345,916.98)	(153,831,055.98)
支付其他与经营活动有关的现金	八(31)(e)	(85,316,965.05)	(262,617,381.15)

务 份 公 司

2017 年度公司 现金流量
()

	注	2017 年度	2016 年度 ()
一、 经营活动产生 现金流量			
		902,414,284.87	764,261,002.86
		49,108,794.55	37,344,408.25
	(23)(d)	9,536,884.79	5,756,015.32
经营活动 入小		961,059,964.21	807,361,426.43
		(478,741,727.54)	(289,622,331.59)
		(32,645,411.44)	(28,371,029.84)
		(159,653,933.00)	(127,886,658.14)
	(23)(e)	(94,653,367.97)	(263,677,899.84)
经营活动 出小		(765,694,439.95)	(709,557,919.41)
经营活动产生 现金流量净	(23)(a)	195,365,524.26	97,803,507.02
二、投 经营活动产生 现金流量			
		14,391,035.60	-
		3,072,060.89	6,965,787.28
		167,069,250.00	67,902,000.00
投 经营活动 入小		184,532,346.49	74,867,787.28
		(592,827,459.82)	(592,827,459.82)

昆明滇池水务股份有限公司

2017 年度合并所有者权益变动表

(除特别注明外, 金额单位为人民币元)

	附注	归属于母公司权益持有者					所有者权益	
		实收资本	资本公积	盈余公积	其他综合收益	未分配利润	权益	合计
2016 年 1 月 1 日余额 (经重述)		720,000,000.00	547,297,079.57	120,514,189.36	-	831,504,543.35	-	2,219,315,812.28
2016 年度增减变动额 (经重述)								
净利润	八(23)	-	-	-	-	274,993,868.19	684,847.07	275,678,715.26
非控制性权益投入资本		-	-	-	-	-	4,416,917.65	4,416,917.65
提取盈余公积	八(22)	-	-	25,188,971.45	-	(25,188,971.45)	-	-
2016 年 12 月 31 日余额 (经重述)		<u>720,000,000.00</u>	<u>547,297,079.57</u>	<u>145,703,160.81</u>	<u>-</u>	<u>1,081,309,440.09</u>	<u>5,101,764.72</u>	<u>2,499,411,445.19</u>
2017 年 1 月 1 日年初余额 (经重述)		720,000,000.00	547,297,079.57	145,703,160.81	-	1,081,309,440.09	5,101,764.72	2,499,411,445.19
2017 年度增减变动额								
发行新股	八(20)	309,111,000.00	688,349,106.48	-	-	-	-	997,460,106.48
净利润	八(23)	-	-	-	-	313,074,589.01	1,012,046.16	314,086,635.17
外币报表折算差异		-	-	-	(1,846,500.00)	-	-	(1,846,500.00)
分配股利	八(23)	-	-	-	-	(102,911,100.00)	-	(102,911,100.00)
提取盈余公积	八(22)	-	-	27,779,438.20	-	(27,779,438.20)	-	-
2017 年 12 月 31 日余额		<u>1,029,111,000.00</u>	<u>1,235,646,186.05</u>	<u>173,482,599.01</u>	<u>(1,846,500.00)</u>	<u>1,263,693,490.90</u>	<u>6,113,810.88</u>	<u>3,706,200,586.84</u>

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅

主管会计工作的负责人: 杨阳

会计机构负责人: 王欣

务 份 公 司

2017 年度公司所 变动
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	注	实	公	余公	分 利	所 合
2016 年 1 1 余 (、)		720,000,000.00	595,091,016.02	120,514,189.36	821,306,580.67	2,256,911,786.05
2016 年度增减变动 (、)						
	(15)	-	-	-	251,889,714.52	251,889,714.52
	(14)	-	-	25,188,971.45	(25,188,971.45)	-
2016 年 12 31 余 (、)		<u>720,000,000.00</u>	<u>595,091,016.02</u>	<u>145,703,160.81</u>	<u>1,048,007,323.74</u>	<u>2,508,801,500.57</u>
2017 年 1 1 年初余		720,000,000.00	595,091,016.02	145,703,160.81	1,048,007,323.74	2,508,801,500.57
2017 年度增减变动						

务 份 公司

2017 年度 务报 注
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务 份 公 司

2017 年度 务报 注
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四 会 和会 估

(1) 会 年度

1 1 12 31

(2) 位币

Dian Chi Water Treatment (LAOS)

Sole Co., Ltd.

(3) 外币折

(a)

(b)

(4) 及 价

(5) 产

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(5) 产()

(a)

((6))

(b)

12

(c)

(d)

) (

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(5) 产()

(d) ()

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(8) 应

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BT

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(Build-Transfer)

BT

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15

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Transfer)

(Build-Operate-

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BOT

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(a)

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务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(9) 投

(a)

(b)

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(10) 固定 产

20-50	3%	1.94%	4.85%
5-18	3%	5.39%	19.40%
3-10	3%	9.70%	32.33%
8-10	3%	9.70%	12.13%

(11) 在建工

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(12) 形 产

(a)

48 50

(b)

((8))
24.6

45.2

(c)

5-10

(d)

(13) 开发

-
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-

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(13) 开发()

(14) 产减值

(15) 借

3

(16) 借

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务 份 公 司

2017 年度 务报 注
()

四 、 会 和会 估 ()

(17) 工

(a)

(b)

(

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(18) 延所得 产和 延所得 债

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务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(19) 入 认()

(a)

(b)

(c)

(i) BT BOT

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(ii)

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(iii)

务 份 公 司

2017 年度 务报 注
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四 、 会 和会 估 ()

(20) 府 助

(21)

(22) 利 分

务 份 公 司

2017 年度 务报 注
()

四 、 会 和会 估 ()

(23) 企业合并

(a)

(

) ()

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务 份 公 司

2017 年度 务报 注
()

四 、 会 和会 估 ()

(24) 合并 务报 制 ()

(25) 分 信息

(1)

(2)

(3)

务 份 公 司

2017 年度 务报 注
()

四 、 会 和会 估 ()

(26) 、 会 估 和判

(a)

(b)

务 份 公 司

2017 年度 务报 注
()

四 、 会 和会 估 ()

(26) 、 会 估 和判 ()

(d)

(27

2017 年度 务报 注
()

(1) 2017 12 31 ()

		100%	-	100%	-
		100%	-	100%	-
		100%	-	100%	-
		51%	-	51%	-
		100%	-	100%	-
		100%	-	100%	-
	(a)	100%	-	100%	-
	(b)	100%	-	100%	-
	(c)	100%	-	100%	-
	(d)	100%	-	100%	-
DianChWater Treatment(LAOS) Sole Co.,Ltd.		100%	-	100%	-
		100%	-	100%	-
		100%	-	100%	-

(b) 2017 1 1

" 14.88% 85.12%

("

(d) 2017 10 1 (" ") 100%

务 份 公 司

2017 年度 务报 注
()

六 子公司()

(2)

		2017		2017		2017	12	31
	49%	1,012,046.16		-		6,113,810.88		
			2017	12	31			
	6,525,262.27	7,114,269.18	13,639,531.45	(1,162,366.40)	-	(1,162,366.40)		
			2016	12	31			
	5,333,081.53	7,657,054.50	12,990,136.03	(2,578,371.30)	-	(2,578,371.30)		

务 份 公 司

2017 年度 务报 注
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七 前 会 差

2016 12 31 2016 2016
12 31 2016
2016 12 31

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(a)(q)	436,175,196.94	10,655,075.80	446,830,272.74
(b)(q)	104,438,396.62	21,562,459.06	126,000,855.68
(a)(c)(d)(q)	561,433,229.28	(525,887,139.31)	35,546,089.97
(l)(m)(q)	147,125,856.48	(1,776,876.00)	145,348,980.48
(q)	9,893,264.25	442,909.84	10,336,174.09
(d)(e)	-	15,394,518.00	15,394,518.00
(q)	4,231.47	(4,231.47)	-
(d)(e)	-	377,516,709.92	377,516,709.92
(q)	15,698,660.38	(597,188.52)	15,101,471.86
(e)(j)(p)(q)	2,053,309,587.76	(84,240,855.84)	1,969,068,731.92
(d)(e)(q)	519,442,565.55	(119,422,453.91)	400,020,111.64
(e)(g)(p)(q)	702,588,302.93	(204,773,293.56)	497,815,009.37
(f)(g)	29,543,442.73	(18,677,240.97)	10,866,201.76
(e)(q)	17,966,504.65	(17,966,504.65)	-
(q)	857,036.19	(857,036.19)	-
(h)(q)	1,127,841.29	22,569,905.61	23,697,746.90
(c)	-	529,950,000.00	529,950,000.00
(i)	7,312,576.41	(5,219,306.38)	2,093,270.03
(j)(q)	25,318,399.23	(13,141,681.12)	12,176,718.11
(q)	28,750,608.40	(89,916.05)	28,660,692.35
(b)(k)(q)	98,387,566.59	42,504,149.80	140,891,716.39
(q)	815,538.78	494,919.40	1,310,458.18
(b)(i)(l)(q)	223,621,332.54	58,152,676.11	281,774,008.65
(m)(q)	440,104,250.62	(11,367,720.32)	428,736,530.30
(m)	-	48,356,481.04	48,356,481.04
(q)	694,123,806.51	(484,952.54)	693,638,853.97
(m)	66,433,371.86	(66,433,371.86)	-
(n)	139,163,899.44	(32,043,392.46)	107,120,506.98
(q)	50,000.00	(50,000.00)	-
(o)(q)	-	9,321,193.14	9,321,193.14

务 份 公 司

2017 年度 务报 注
()

七 前 会 差 ()

/()

(p)	593,489,189.20	(46,192,109.63)	547,297,079.57
(q)	144,037,063.59	1,666,097.22	145,703,160.81
(q)	247,609.34	(247,609.34)	-
(b)(d)(e)(f)(h)(k)			
(m)(n)(o)	1,062,629,605.96	18,679,834.13	1,081,309,440.09
(q)	5,119,298.32	(17,533.60)	5,101,764.72

2016

/()

	(b)(d)(e)(q)	830,740,288.21	87,561,888.06	918,302,176.27
	(d)(e)(q)	410,004,884.37	69,647,962.33	479,652,846.70
	(q)	22,795,952.60	(2,793,500.14)	20,002,452.46
	(q)	10,516,428.35	88,423.56	10,604,851.91
	(f)(q)	99,541,854.38	(4,751,639.98)	94,790,214.40
-	(d)(m)(q)	62,978,737.84	(2,678,089.42)	60,300,648.42
	(q)	114,043.79	(114,043.79)	-
	(q)	50,687.43	69,947.78	120,635.21
	(n)	72,900,022.04	2,411,543.58	75,311,565.62
	(q)	4,874,356.90	(1,183,532.50)	3,690,824.40
	(h)(o)(q)	32,715,787.93	18,476,996.66	51,192,784.59

(a)

10,000,000.00

10,000,000.00

(b)

19,593,758.76
706,645.00
2,905,873.62

1,842,518.45
15,552,011.69

务 份 公 司

2017 年度 务报 注
()

七 前 会 差 ()

(c)

	450,000,000.00	
	5,300,000.00	
6,750,000.00		67,900,000.00
529,950,000.00		

(d)

	BT	
5,716,000.00		35,573,290.66
45,621,610.58		8,968,800.00
2,765,455.90		5,350,459.41
5,350,459.41	1,870,224.18	

(e)

	BOT TOT	
9,678,518.00		341,399,211.31
125,649,260.73		15,978,343.59
170,187,475.41		6,804,371.94
55,864,354.22		40,601,260.12
17,375,183.54		

(f)

18,207,240.97	31,453,421.12
13,246,180.15	

(g)

630,000.00	630,000.00
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(h)

16,059,901.05	16,583,430.54
523,529.49	

(i)

5,219,306.38

务 份 公 司

2017 年度 务报 注
()

七 前 会 差 ()

(j)

15,935,036.05

15,935,036.05

(k)

11,099,099.10

11,099,099.10

(l)

(" ")
26,369,680.37

(m)

1,629,249.76

48,356,481.04

66,433,371.86

20,000,000.00

996,178.01

1,290,037.43

(n)

32,043,392.46

19,915,584.74

12,127,807.62

(o)

BT BOT

6,419,467.15

2,323,160.02

4,096,307.13

(p)

39,840,155.71

6,351,953.92

46,192,109.63

(q)(q)

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注

(1) 币

2017 12 31	2016 12 31
53,524.03	559,249.39
1,291,116,037.27	446,271,023.35
<u>1,291,169,561.30</u>	<u>446,830,272.74</u>

(2) 应 及 其他应

(a)

2016 12 31 ()	2017 12 31
((4)(a)) 39,678,075.98	95,467,221.86
86,321,779.70	151,083,772.79
<u>125,999,855.68</u>	<u>246,550,994.65</u>
-	-
<u>125,999,855.68</u>	<u>246,550,994.65</u>

2017 12 31	2016 12 31
243,528,265.91 98.77%	125,540,948.40 99.64%
3,022,728.74 1.23%	458,907.28 0.36%
<u>246,550,994.65 100.00%</u>	<u>125,999,855.68 100.00%</u>

2017 12 31	2016 12 31
95,467,221.86 38.72%	39,678,075.98 31.49%
151,083,772.79 61.28%	86,321,779.70 68.51%
<u>246,550,994.65 100.00%</u>	<u>125,999,855.68 100.00%</u>

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(2) ()

(b)

	2016 12 31 ()	2017 12 31
((4)(b))	39,472,410.03	68,857,410.03
	<u>105,876,570.45</u>	<u>60,664,720.80</u>
	<u>145,348,980.48</u>	<u>129,522,130.83</u>
	-	-
	<u>145,348,980.48</u>	<u>129,522,130.83</u>

	2017 12 31		2016 12 31	
86,670,348.28	66.92%	-	119,346,068.22	82.11%
16,848,870.29	13.01%	-	19,174,419.11	13.19%
26,002,912.26	20.07%	-	6,828,493.15	4.70%
<u>129,522,130.83</u>	<u>100.00%</u>	-	<u>145,348,980.48</u>	<u>100.00%</u>
2017 12 31	2016 12 31			

(3) 付、

2017	12	31	2016	12	31
9,063,621.39		89.32%	21,525,480.43		60.56%
584,923.91		5.76%	14,020,609.54		39.44%
499,609.54		4.92%	-		0.00%
10,148,154.84		100.00%	35,546,089.97		100.00%

务 份 公司

2017 年度 务报 注
()

八 合并 务报 注()

(

务 份 公 司			
2017 年度 务报 注		()	
八	合并 务报 注()		
(7)	投		
		2017 12 31	2016 12 31 ()
(a)		<u>15,257,316.25</u>	<u>15,101,471.86</u>
(a)			

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(7) 投 ()

(b) 企业()

、 企业 主 务信息:

	2017 12 31			2016 12 31		
	16,674,864.64	2,794,068.62	1,869,783.82	16,619,347.51	2,121,058.73	3,271,804.19
	146,395.50	8,164,527.28	177,303.51	2,457,359.72	8,207,948.82	375,634.34
	<u>16,821,260.14</u>	<u>10,958,595.90</u>	<u>2,047,087.33</u>	<u>19,076,707.23</u>	<u>10,329,007.55</u>	<u>3,647,438.53</u>
	8,271.56	2,522,276.80	2,526,216.68	2,352,516.60	2,236,474.77	3,916,335.20
	-	30,000.00	-	-	30,000.00	-
	<u>8,271.56</u>	<u>2,552,276.80</u>	<u>2,526,216.68</u>	<u>2,352,516.60</u>	<u>2,266,474.77</u>	<u>3,916,335.20</u>
	16,812,988.58	8,406,319.10	(479,129.35)	16,724,190.63	8,062,532.78	(268,896.67)
(i)	6,725,195.43	2,942,211.69	(191,651.74)	6,689,676.25	2,821,886.48	(107,558.67)
(ii)	-	5,589,909.13	191,651.74	-	5,589,909.13	107,558.67
	6,725,195.43	8,532,120.82	-	6,689,676.25	8,411,795.61	-

2017

2016

务 份 公司

2017 年度 务报 注
()

八 合并 务报 注()

(8) 固定 产

2016	12	31					
()			1,783,244,932.81	874,145,358.73	32,401,606.00	111,807,061.20	2,801,598,958.74
(9))		(					
()			28,482,130.91	345,077.68	-	-	28,827,208.59
			70,124,984.59	2,795,691.24	121.76	270,018.68	73,190,816.27
			728,756.59	6,159,261.82	199,297.52	1,268,655.66	8,355,971.59
			(2,478,207.03)	(1,405,018.00)	(146,452.00)	(5,500.00)	(4,035,177.03)
2017	12	31	1,880,102,597.87	882,040,371.47	32,454,573.28	113,340,235.54	2,907,937,778.16

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(8) 固定 产()

2017 12 31	448,519,156.06	274,454,740.77
(2016 12 31	298,704,868.57)	
299,615,937.67	110,459,921.43	(2016 12 31
137,721,962.08)	((17))	

2017	162,421,228.15
3,529,674.05 (2016	158,388,000.00 3,974,421.18)

(9) 在建工

2016 12 31	((6))	2017 12 31
400,020,111.64	39,774,978.57	(28,827,208.59)
39,897,218.74	6,615,027.94	(899,375.12)
-	-	-
400,020,111.64		410,967,881.62

2017	4.36%(2016
5.07%)	

(10) 形 产

2016 12 31				
()	479,091,105.29	51,740,846.93	23,727,309.45	554,559,261.67
	-	-	3,997,838.39	3,997,838.39
()	24,046,049.19	62,807,404.91	-	86,853,454.10
	(1,931,697.50)	-	-	(1,931,697.50)
2017 12 31	501,205,456.98	114,548,251.84	27,725,147.84	643,478,856.66
2016 12 31				
()	(45,607,307.31)	(1,842,187.75)	(9,294,757.24)	(56,744,252.30)
	(9,810,066.17)	(1,811,415.59)	(4,068,678.95)	(15,690,160.71)
	185,923.14	-	-	185,923.14
2017 12 31	(55,231,450.34)	(3,653,603.34)	(13,363,436.19)	(72,248,489.87)
2017 12 31	445,974,006.64	110,894,648.50	14,361,711.65	571,230,366.79
2016 12 31				
()	433,483,797.98	49,898,659.18	14,432,552.21	497,815,009.37

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(10) 形 产()

2017 7,282,344.76 (2016 10,220,417.04)
(2016 7,398,135.96)
(2016 2,822,281.08)

(11) 延所得 产和 延所得 债

(a)

	2017	12	31	2016	12	31
				()		()
	23,596,449.90	157,309,666.01		16,059,901.05		107,066,006.98
(i)	6,268,034.66	41,786,897.71		7,038,529.60		46,926,864.00
	2,730,737.38	18,204,915.88		-		-
	564,086.86	3,219,783.55		1,304,620.13		7,758,673.39
	<u>33,159,308.80</u>	<u>220,521,263.15</u>		<u>24,403,050.78</u>		<u>161,751,544.37</u>

1 (1
)

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(11) 延所得 产和 延所得 债()

(b)

	2017	12	31	2016	12	31
				()		()
BT	(9,208,610.81)		(36,834,443.25)	(6,419,467.15)		(27,532,140.65)
	(30,712,460.61)		(122,925,838.49)	(3,597,077.99)		(14,388,313.31)
	(129,173.81)		(861,158.76)	(9,951.88)		(66,348.41)
	<u>(40,050,245.23)</u>		<u>(160,621,440.50)</u>	<u>(10,026,497.02)</u>		<u>(41,986,802.37)</u>
1 (1)			(889,557.94)			(149,502.26)
1			<u>(39,160,687.29)</u>			<u>(9,876,994.76)</u>
			<u>(40,050,245.23)</u>			<u>(10,026,497.02)</u>

(c)

2017	12	31	2016	12	31
		32,956,801.46			23,697,746.90
		<u>(39,847,737.89)</u>			<u>(9,321,193.14)</u>

(12) 其他 动 产

2017	12	31	2016	12	31
					()
(a)		450,000,000.00			450,000,000.00
(b)		43,356,381.40			79,950,000.00
		18,650,431.98			-
		<u>512,006,813.38</u>			<u>529,950,000.00</u>

(a)

2016	12	31	450,000,000.00
			2017 12 31
			2018 1
572,323,200.00	()		

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(14) 应付 工 ()

(b)

2017		2016	
8,846,955.00	12,851.66	7,997,021.02	3,097.01
4,836,943.54	1,650,963.28	4,552,419.04	1,201,650.28
242,897.40	-	366,148.58	-
<u>13,926,795.94</u>	<u>1,663,814.94</u>	<u>12,915,588.64</u>	<u>1,204,747.29</u>

(c)

2017 (2016
)

(15) 应交

2017 12 31	2016 12 31
	()
60,237,633.04	44,568,126.35
77,151,502.90	73,501,162.16
10,617,736.21	9,114,565.16
3,965,201.41	5,899,036.14
2,851,370.07	4,172,322.39
3,344,019.32	3,555,664.18
4,226,522.78	80,840.01
<u>162,393,985.73</u>	<u>140,891,716.39</u>

务 份 公 司					
2017 年度 务报 注					
(					)
八 合并 务报					注()
(16) 其他应付					
		2017	12	31	2016 12 31
					()

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(18) 应付债券()

(a)	2015 11 25	2015 12 25
	700,000,000.00	7
4.35%	5	(0.00%
3.00%)		

(19) 延

2017 12 31	2016 12 31
<u>157,479,499.29</u>	<u>107,120,506.98</u>

务 份 公司

2017 年度 务报 注
()

八 合并 务报 注()

(19) 延 ()

2016 12 31 2017 12 31 /

34,292,484.61 - (1,886,121.62) 32,406,362.99

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(20)

2017 12 31	2016 12 31
------------	------------

689,088,000	66.96%	720,000,000	100.00%
-------------	--------	-------------	---------

(H)

340,023,000	33.04%	-	0.00%
1,029,111,000	100.00%	720,000,000	100.00%

1.00	1,029,111,000.00	2017
------	------------------	------

997,460,106.48	309,111,000.00
----------------	----------------

() 688,349,106.48 ((21))

(21) 公

2016 12 31	2017 12 31
------------	------------

()

595,091,016.02	688,349,106.48	-	1,283,440,122.50
----------------	----------------	---	------------------

(47,793,936.45)	-	-	(47,793,936.45)
-----------------	---	---	-----------------

547,297,079.57	688,349,106.48	-	1,235,646,186.05
----------------	----------------	---	------------------

2015 12 31	2016
------------	------

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(22) 余公 ()

10%
50%

(2016 2017 10% 10% 25,188,971.45) 27,779,438.20

(23) 分 利

2017 2016
()

务 份 公 司			
2017 年度 务报 注			
(		)	
八	合并 务报	注()	
(25)	及 加		
		2017	2016
			()
		13,860,510.54	7,608,220.60
		8,723,374.16	6,393,656.09
		3,707,253.45	2,770,799.12
		3,571,305.23	1,467,451.69
		2,964,554.49	1,868.29
		2,593,827.29	1,324,353.19
		2,106,390.63	83,887.31
		1,195,843.06	197,966.69
		90,979.47	38,197.61
		11,987.05	116,051.87
		<u>38,826,025.37</u>	<u>20,002,452.46</u>
(26)	务 -净		
		2017	2016
			()
		82,159,582.82	88,781,282.06
		<u>6,615,027.94</u>	<u>8,544,407.64</u>
		75,544,554.88	80,236,874.42
		(37,012,731.30)	(19,998,617.78)
		79,927.98	62,391.78
		<u>29,129,694.81</u>	<u>-</u>
		<u>67,741,446.37</u>	<u>60,300,648.42</u>

务 份 公 司			
2017 年度 务报 注			
(			)
八	合并 务报	注()	
(27)	按性 分		
		2017	2016
			()
		289,161,194.85	74,158,996.18
		181,641,062.91	174,820,632.91
		99,420,182.69	97,546,340.36
		87,554,576.15	80,779,189.86
		37,063,301.19	42,710,166.36
		26,411,362.91	19,165,594.42
		25,580,898.62	14,616,677.88
		13,548,280.05	13,337,290.91
		13,255,343.25	2,506,737.93
		12,057,174.69	11,390,238.63
		9,001,494.47	11,325,970.47
		8,288,601.75	7,691,932.03
		8,343,664.64	9,960,015.33
		3,580,000.00	311,000.00
		2,433,298.90	3,685,135.96
(a)		-	7,793,197.52
		12,816,932.75	13,248,796.26
		<u>830,157,369.82</u>	<u>585,047,913.01</u>
(a)		(	(25))
(28)	投 /(损失)		
		2017	2016
			()
(7)(a)	(	155,844.39	(120,635.21)
		7,615,064.03	-
		<u>7,770,908.42</u>	<u>(120,635.21)</u>

务 份 公 司		
2017 年度 务报 注		
()		
八 合并 务报 注()		
(29) 业外 入及 业外 出		
(a)		
	2017	2016
		()
(a)	-	75,311,155.91
	231,314.30	409.71
	<u>231,314.30</u>	<u>75,311,565.62</u>
(a)		
	56,593,545.29	63,559,596.66
	3,294,068.77	236,169.50
	2,979,981.06	3,000,004.02
	2,568,323.68	1,179,151.06
	1,886,121.62	626,742.28
	5,513,053.33	466,126.15

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(29) 业外 入及 业外 出()

(b)

2017	2016 ()
547,266.25	3,219,466.8
3,762,720.00	-
2,165,342.32	471,357.60
<u>6,475,328.57</u>	<u>3,690,824.40</u>

(30) 所得

2017	2016 ()
64,475,662.45	46,075,606.42
(6,139,661.62)	5,117,178.17
<u>58,336,000.83</u>	<u>51,192,784.59</u>

	2017	2016 ()
	372,422,636.00	326,871,499.85
25%	93,105,659.00	81,717,874.96
(a)	(35,085,237.82)	(30,652,918.38)
	870,366.52	261,498.99
	(125,535.37)	(156,427.49)
	(23,376.68)	18,095.28
	(405,874.82)	4,661.23
	<u>58,336,000.83</u>	<u>51,192,784.59</u>

务 份 公 司			
2017 年度 务报 注		()	
八	合并 务报 注()		
(31)	量 注		
(a)			
		2017	2016
			()
		314,086,635.17	275,678,715.26
		165,950,902.20	162,361,602.17
		15,690,160.71	12,457,588.57
		(879,301.43)	(799,235.34)
		104,674,249.69	80,236,874.42
	()/	(7,770,908.42)	120,635.21
		(9,230,428.70)	1,295,533.90
		3,090,767.08	3,822,144.27
		(23,435,777.41)	(11,752,151.05)
	/()	3,096,930.06	(2,384,224.45)
		(369,715,640.94)	(155,931,922.40)
		(23,709,869.62)	(245,737,481.10)
		<u>171,847,718.39</u>	<u>119,368,079.46</u>
(b)			
		2017	2016
		1,291,169,561.30	446,830,272.74
		(446,830,272.74)	(1,087,533,369.29)
	/()	<u>844,339,288.56</u>	<u>(640,703,096.55)</u>
(c)			
		2017	2016
		12 31	12 31
	((1))	1,291,169,561.30	446,830,272.74
		-	-
		<u>1,291,169,561.30</u>	<u>446,830,272.74</u>

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(31) 量 注()

(d)

2017	2016 ()
6,585,519.72	2,525,859.00
3,226,341.32	3,382,183.00
231,314.30	409.71
<u>10,043,175.34</u>	<u>5,908,451.71</u>

(e)

2017	2016 ()
26,411,362.91	19,165,594.42
15,026,146.96	1,125,407.95
13,548,280.05	15,029,620.89
8,343,664.64	9,960,015.33
8,288,601.75	7,691,932.03
-	112,000,000.00
-	47,747,529.72
13,698,908.74	50,897,180.81
<u>85,316,965.05</u>	<u>263,617,281.15</u>

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(32) 分 信息

(a) 所 务 入

2017 2016 12 31

2017 2016
()

	1,037,163,464.88	765,905,988.81
- TOO	739,620,740.64	697,322,413.41
- TOT/BOT	37,028,988.81	28,122,080.24
- BT	158,800,000.00	3,760,780.99
- BOT	82,213,884.57	22,425,551.61
	19,500,850.86	14,275,162.56
	68,519,952.86	62,365,114.38
- TOO	8,262,358.05	6,813,640.71
- TOT/BOT	10,250,524.01	5,667,741.04
- BT	5,657,180.90	11,710,855.97
- BOT	42,491,129.38	36,260,807.61
	1,858,760.52	1,912,069.05
	120,481,275.29	90,031,073.08
	100,098,385.96	75,940,954.49
	3,025,376.45	2,913,865.72
	17,357,512.88	11,176,252.87
	<u>1,226,164,693.03</u>	<u>918,302,176.27</u>

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(32) 分 信息()

(b) 分 信息

2017 12 31

2017 12 31

务 份 公 司

2017 年度 务报 注
()

八 合并 务报 注()

(32) 分 信息()

(b) 分 信息

2016 12 31

2016 12 31

	765,905,988.81	62,365,114.38	90,031,073.08	918,302,176.27
	377,654,568.03	3,291,180.48	37,701,128.60	418,646,877.11
/				
()	355,229,474.40	(468,819.52)	32,532,128.60	387,292,783.48
				19,998,617.78
				(80,299,266.20)

(120,635.21)

326,871,499.85

157,011,413.44	4,642,121.50	709,032.30	162,362,421.18
12,458,138.70	-	-	12,458,138.70
232,845,503.35	23,691,443.80	482,594.15	257,019,541.30

2016 12 31

4,220,160,282.94 331,504,421.46 13,028,451.17 4,564,692,655.57

23,697,746.90

15,101,471.86

4,603,491,874.33

2,036,766,312.77

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注

(1) 币

2017 12 31	2016 12 31
23,578.05	281,632.30
<u>1,226,280,943.41</u>	<u>392,077,420.40</u>
<u>1,226,304,521.46</u>	<u>392,359,052.70</u>

(2) 应 及其他应

(a)

2016 12 31 ()	2017 12 31
39,678,075.98	95,467,221.86
<u>65,838,548.27</u>	<u>115,143,041.02</u>
<u>105,516,624.25</u>	<u>210,610,262.88</u>
-	-
<u>105,516,624.25</u>	<u>210,610,262.88</u>

2017 12 31	2016 12 31
210,610,262.88 100.00%	- 105,516,624.25 100.00%
- 0.00%	- 0.00%
<u>210,610,262.88 100%</u>	<u>- 105,516,624.25 100%</u>

2017 12 31 2016 12 31

2017

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(2) 应 及 其他应 ()

(b)

2016
12 31

()

81,459,123.35
102,243,746.11
183,702,869.46

2017
12 31

179,613,770.37
56,944,440.56
236,558,210.93

-
183,702,869.46

-
236,558,210.93

2017 12 31			2016 12 31		
115,079,047.51	48.65%	-	133,564,049.79	72.70%	-
71,340,343.75	30.15%	-	43,310,326.52	23.58%	-
50,138,819.67	21.20%	-	6,828,493.15	3.72%	-
<u>236,558,210.93</u>	<u>100.00%</u>	<u>-</u>	<u>183,702,869.46</u>	<u>100.00%</u>	<u>-</u>

2017 12 31 2016 12 31

(3) 付

2017 12 31			2016 12 31		
6,933,766.24	96.57%		19,821,079.56	59.11%	
56,452.00	0.78%		13,711,000.00	40.89%	
190,000.00	2.65%		-	0.00%	
<u>7,180,218.24</u>	<u>100.00%</u>		<u>33,532,079.56</u>	<u>100.00%</u>	

务 份 公 司			
2017 年度 务报 注		()	
九	公 司 务报 注()		
(4)	存		
		2016	2017
		12 31	12 31
		1,521,034.97	640,432.00
		2,681,779.43	2,418,277.70
		<u>4,202,814.40</u>	<u>3,058,709.70</u>
		-	-
		<u>-</u>	<u>-</u>
		-	-

务 份 公 司				
2017 年度 务报 注				
()				
九 公 司 务报 注()				
(5) 投 ()				
(a) 2017 12 31				
		2016 12 31		2017 12 31
	4,597,200.00	4,597,200.00	-	4,597,200.00
	5,640,632.07	5,640,632.07	-	5,640,632.07
	3,011,587.74	3,011,587.74	-	3,011,587.74
	9,161,836.92	9,161,836.92	-	9,161,836.92
	281,534.51	281,534.51	-	281,534.51
	24,200,000.00	24,200,000.00	-	24,200,000.00
	23,300,000.00	23,300,000.00	-	23,300,000.00
	21,000,000.00	21,000,000.00	-	21,000,000.00
	9,576,600.00	9,576,600.00	-	9,576,600.00
	62,059,200.00	62,059,200.00	-	62,059,200.00
	39,800,000.00	39,800,000.00	-	39,800,000.00
	25,000,000.00	25,000,000.00	-	25,000,000.00
	22,000,000.00	22,000,000.00	-	22,000,000.00
	12,000,000.00	12,000,000.00	-	12,000,000.00
	10,000,000.00	10,000,000.00	-	10,000,000.00

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(6) 固 定 产

2016	12	31					
()			1,757,223,201.15	790,374,516.50	11,637,351.36	95,729,220.10	2,654,964,289.11
		(7))	24,179,507.63	-	-	-	24,179,507.63
			282,743.60	3,996,750.27	-	620,348.86	4,899,842.73
			-	(1,649,741.67)	-	(39,744.03)	(1,689,485.70)
			(1,829,477.89)	(1,405,018.00)			

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(6) 固 定 产()

2017 154,939,502.13
2,353,981.67 (2016 153,552,040.15 172,941.21)

(7) 在 建 工

2016 12 31	(6)	2017 12 31
396,077,413.88	38,791,692.76	(24,179,507.63)
39,897,218.74	6,615,027.94	(899,375.12)
-	-	-
396,077,413.88		410,689,599.01

(8) 形 产

2016 12 31 ()	492,884,746.59	23,577,294.89	516,462,041.48
	-	1,625,043.16	1,625,043.16
	(2,059,169.44)	-	(2,059,169.44)
2017 12 31	490,825,577.15	25,202,338.05	516,027,915.20
2016 12 31 ()	(27,936,925.87)	(9,232,326.86)	(37,169,252.73)
	(10,703,336.67)	(3,305,209.88)	(14,008,546.55)
	198,180.22	-	198,180.22
2017 12 31	(38,442,082.32)	(12,537,536.74)	(50,979,619.06)
2017 12 31	452,383,494.83	12,664,801.31	465,048,296.14
2016 12 31 ()	464,947,820.72	14,344,968.03	479,292,788.75
2017	7,282,344.76	(2016 10,220,417.04)	
(2016 7,398,135.96)			(2016
2,822,281.08)			

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(9) 延所得 产和 债

(a)

	2017	12	31	2016	12	31
				()		()
	2,730,737.38		18,204,915.88	-		-
	23,596,449.90		157,309,666.01	16,059,901.05		107,066,006.98
	<u>26,327,187.28</u>		<u>175,514,581.89</u>	<u>16,059,901.05</u>		<u>107,066,006.98</u>
1 (1)						
1	5,251,576.26			1,127,691.90		
	<u>21,075,611.02</u>			<u>14,932,209.15</u>		
	<u>26,327,187.28</u>			<u>16,059,901.05</u>		

(b)

	2017	12	31	2016	12	31
				()		()
BT						
	-		-	(695,352.01)		(4,635,680.08)
	<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(9,952.26)</u>		<u>(66,348.41)</u>
	<u>(129,173.81)</u>		<u>(861,158.76)</u>	<u>(705,304.27)</u>		<u>(4,702,028.49)</u>
1 (1)						
1	(129,173.81)			(705,304.27)		
	<u>-</u>			<u>-</u>		
	<u>(129,173.81)</u>			<u>(705,304.27)</u>		

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(9) 延所得 产和 债()

(c)

2017 12 31	2016 12 31
()	()
<u>26,198,013.47</u>	<u>15,354,596.78</u>

(10) 应付 工

	2017 12 31	2016 12 31
	()	()
(a)	6,946,861.16	6,903,575.35
(b)	<u>4,145.96</u>	<u>3,045.96</u>
	<u>6,951,007.12</u>	<u>6,906,621.31</u>

(a)

	2016 12 31 ()		2017 12 31
	6,903,575.35	23,191,364.68	23,474,457.97
	142,816.40	1,499,876.80	1,499,846.80
	(59.59)	1,397,359.31	1,397,359.31
	-	1,282,625.58	1,282,625.58
	-	67,474.60	67,474.60
	(59.59)	47,259.13	47,259.13
	-	1,760,957.00	1,760,957.00
	36,745.10	488,555.31	537,084.16
	<u>394,885.39</u>	<u>599,843.40</u>	<u>224,965.45</u>
	<u>6,903,575.35</u>	<u>28,937,956.50</u>	<u>28,894,670.69</u>
			<u>6,946,861.16</u>

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(10) 应付 工 ()

(b) 定 存 划

2017		2016	
2,038,652.92	4,145.96	2,045,242.83	3,045.96
1,674,176.06	-	1,169,346.77	-
39,011.77	-	56,425.40	-
<u>3,751,840.75</u>	<u>4,145.96</u>	<u>3,271,015.00</u>	<u>3,045.96</u>

(11) 应交

2017 12 31	2016 12 31
	()
55,135,437.37	42,773,610.61
70,388,325.38	72,084,001.76
10,463,337.01	8,792,708.11
3,891,824.31	5,752,675.60
2,638,428.48	4,109,760.79
3,316,675.63	3,028,066.18
4,041,069.40	50,429.88
<u>149,875,097.58</u>	<u>136,591,252.93</u>

(12) 其他应付

2017 12 31	2016 12 31
	()
105,995,494.46	100,437,624.75
105,859,833.07	144,806,893.22
<u>211,855,327.53</u>	<u>245,244,517.97</u>

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(13) 延

5

2016

2016 12 31			2017 12 31
34,292,484.61	-	(1,886,121.62)	32,406,362.99
-	29,000,000.00	-	29,000,000.00
24,260,365.50	-	(2,979,981.06)	21,280,384.44
-	17,000,000.00	-	17,000,000.00
-	16,969,250.00	-	16,969,250.00
19,265,293.38	-	(2,568,323.68)	16,696,969.70
12,606,796.61	-	(3,294,068.77)	9,312,727.84
-	4,000,000.00	-	4,000,000.00
1,750,000.00	-	(326,000.00)	1,424,000.00
1,638,333.33	-	(236,867.47)	1,401,465.86
1,967,359.83	100,000.00	(355,437.07)	1,711,922.76
<u>95,780,633.26</u>	<u>67,069,250.00</u>	<u>(11,646,799.67)</u>	<u>151,203,083.59</u>
10,769,622.18	-	(5,513,053.33)	5,256,568.85
-	2,290,199.68	(2,290,199.68)	-
-	1,200,000.00	(1,200,000.00)	-
515,751.54	2,831,320.04	(2,497,058.01)	850,013.57
<u>11,285,373.72</u>	<u>6,321,519.72</u>	<u>(11,500,311.02)</u>	<u>6,106,582.42</u>
<u>107,066,006.98</u>	<u>73,390,769.72</u>	<u>(23,147,110.69)</u>	<u>157,309,666.01</u>

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(14) 余公

2016 12 31 ()	2017 12 31
----------------------	---------------

<u>145,703,160.81</u>	<u>27,779,438.20</u>	<u>-</u>	<u>173,482,599.01</u>
-----------------------	----------------------	----------	-----------------------

2015 12 31 ()	2016 12 31 ()
----------------------	----------------------

<u>120,514,189.36</u>	<u>25,188,971.45</u>	<u>-</u>	<u>145,703,160.81</u>
-----------------------	----------------------	----------	-----------------------

10%
50%

2017	10%	10%	27,779,438.20
(2016	10%	25,188,971.45	)

(15) 分 利

2017	2016 ()
------	-------------

	1,048,007,323.74	821,306,580.67
	277,794,382.01	251,889,714.52
	(130,690,538.20)	(25,188,971.45)
-	(27,779,438.20)	(25,188,971.45)
-	(102,911,100.00)	-
	<u>1,195,111,167.55</u>	<u>1,048,007,323.74</u>

2016 12 31	2017 6 19
2017 8 31	102,911,100.00

务 份 公 司

2017 年度 务报 注
()

九 公 司 务报 注()

(16) 业 入和 业成

2017		2016	
		()	()
954,995,726.38	(564,468,867.17)	723,363,950.61	(375,370,818.31)
23,211,175.00	(30,788,883.17)	47,971,663.58	(51,484,219.68)
97,485,858.11	(38,187,288.04)	74,598,576.29	(34,669,811.50)
<u>1,075,692,759.49</u>	<u>(633,445,038.38)</u>	<u>845,934,190.48</u>	<u>(461,524,849.49)</u>

(17) 及 加

2017	2016
12,622,373.17	7,426,106.38
7,264,366.46	5,325,100.98
3,113,299.91	2,282,186.12
2,875,849.05	-
3,151,789.14	1,400,049.62
2,075,533.28	1,014,304.93
2,032,039.51	66,759.81
1,152,478.06	117,764.63
5,370.00	3,320.00
-	1,050.85
<u>34,293,098.58</u>	<u>17,636,643.32</u>

(18) 务 -净

2017	2016 ()
75,385,596.09	80,195,748.84
(30,196,444.16)	(20,633,591.10)
41,819.15	31,223.47
29,499,494.81	-
<u>74,730,465.89</u>	<u>59,593,381.21</u>

务 份 公 司

2017 年度 务报 注

()

九 公 司 务报 注()

(19) 按性 分

	2017	2016
		()
	241,529,605.16	74,157,996.18
	171,302,030.35	168,446,218.10
	75,396,369.36	72,852,732.88
	56,774,414.77	61,320,849.10
	35,349,261.98	29,246,557.28
	32,689,797.25	29,575,828.07
	28,432,135.76	28,927,787.69
	16,713,006.77	16,467,697.86
	13,255,343.25	2,506,737.93
	12,286,945.22	12,458,908.91
	11,969,014.22	10,089,052.54
	8,288,601.75	7,691,932.03
	6,380,994.45	8,242,719.31
	3,597,659.08	6,602,219.96
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	4,956,095.82
	6,444,468.44	4,657,388.23
	<u>726,422,946.71</u>	<u>542,196,857.85</u>
(a)	(	(17))
(20) 投 / (损失)		

	2017	2016
		()
(7)(a)	155,844.39	(120,635.21)
	6,646,436.07	-
	7,615,064.03	-
	<u>14,417,344.49</u>	<u>(120,635.21)</u>

务 份 公 司			
2017 年度 务报 注		()	
九 公 司 务报 注()			
(21) 业外 入及 出			
(a)			
		2017	2016
(a)		-	72,039,717.92
		128,813.83	-
		<u>128,813.83</u>	<u>72,039,717.92</u>
(a)			
		51,664,881.02	60,475,568.99
		3,294,068.77	236,169.50
		2,979,981.06	3,000,004.02
		2,568,323.68	1,179,151.06
2013			
		1,886,121.62	626,742.28
		5,513,053.33	466,126.15
		6,905,562.23	6,055,955.92
		<u>74,811,991.71</u>	<u>72,039,717.92</u>
(i)		<u>(74,811,991.71)</u>	-
		<u>-</u>	<u>72,039,717.92</u>
(i) 2017			
(b)			
		2017	2016 ()
		381,825.30	3,323,998.27
		3,762,720.00	-
		1,410,691.40	346,572.18
		<u>5,555,236.70</u>	<u>3,670,570.45</u>

务 份 公 司			
2017 年度 务报 注		()	
九	公 司 务报 注()		
(22)	所得		
		2017	2016
			()
		59,132,970.55	43,888,337.14
		(10,843,416.74)	669,297.63
		<u>48,289,553.81</u>	<u>44,557,634.77</u>
		2017	2016
			()
		326,083,935.82	296,447,349.29
25%		81,520,983.96	74,111,837.32
	((a))	(32,608,393.58)	(29,644,734.93)

务 份 公 司			
2017 年度 务报 注			
(			)
九 公 司 务报		注()	
(23)	量	注()	
(b)			
		2017	2016
		1,226,304,521.46	392,359,052.70
		(392,359,052.70)	(1,071,003,328.16)
	/ ()	<u>833,945,468.76</u>	<u>(678,644,275.46)</u>
(c)			
		2017	2016
		12 31	12 31
((1))		1,226,304,521.46	392,359,052.70
		-	-
		<u>1,226,304,521.46</u>	<u>392,359,052.70</u>
(d)			
		2017	2016
			()
		6,321,519.72	2,525,859.00
		3,086,551.24	3,230,156.32
		128,813.83	-
		<u>9,536,884.79</u>	<u>5,756,015.32</u>

务 份 公 司

2017 年度 务报 注

()

九 公 司 务报 注()

(23) 量 注()

(e)

2017	2016
	()
22,272,609.91	27,661,000.00
16,713,006.77	16,467,697.86
15,026,146.96	1,125,407.95
12,286,945.22	14,151,238.89
8,288,601.75	7,691,932.03
6,380,994.45	8,242,719.31
-	112,000,000.00
-	47,747,529.72
13,685,062.91	28,590,374.08
<u>94,653,367.97</u>	<u>263,677,899.84</u>

务 份 公 司

2017 年度 务报 注
()

十 企业合并

同一控制 企业合并

(1) 2017 1 1
100%

2017 1 1

-

5,300,000.00
(5,300,000.00)

-

2016
12 31

766,350.57	766,350.57	766,350.57
538,593.73	538,593.73	538,593.73
5,251,961.13	5,251,961.13	5,251,961.13
5,485,275.31	1,672,923.47	1,672,923.47
(5,789,092.78)	(5,789,092.78)	(5,789,092.78)
(953,087.96)	-	-
5,300,000.00	2,440,736.12	2,440,736.12

5,300,000.00

(766,350.57)

4,533,649.43

2017 12 31

1,517,226.89
560,971.59
635,538.95

2017 年度 务报 注
()

(2) 2017 1 1
100%

2017 1 1

—

—

501,039.34

务 份 公司

2017 年度 务报 注
()

十 企业合并()

(3) 2017 1 1

14.88% 85.12%

2017 1 1

—

67,900,000.00

(67,900,000.00)

1

务 份 公 司			
2017 年度 务报 注		()	
十	企业合并()		
(4)	2017 10 1 100%	2017 10 1	
			126,900,000.00
			(126,900,000.00)
			-
		4,450,874.34	4,450,874.34
		1,733,553.58	1,733,553.58
		264,261.61	264,261.61
		62,836,500.73	62,836,500.73
		71,889,327.94	17,162,615.20
		75,996.06	75,996.06
		(687,835.09)	(687,835.09)
		(13,662,679.17)	-
		126,900,000.00	85,835,966.43
		126,900,000.00	
		(4,450,874.34)	
		122,449,125.66	
		2017 12 31	
			21,502,327.83
			10,871,451.49
			841,836.00

务 份 公 司

2017 年度 务报 注
()

十一 关 关 及其交

(1) 公司和子公司

(a)

(b)

2016 12 31	2017 12 31
689,886,000.00	- (29,619,107.00) 660,266,893.00

(c)

2017 12 31	2016 12 31
64.17% 64.17%	95.82% 95.82%

(2) 存在控制关 关 性

(“ ”) (“ ”) (“ ”)

(“ ”) (“ ”)

) (“ ”)

务 份 公 司

2017 年度 务报 注
()

十一 关 关 及其交

(3) 关 交

(7)

(a)

(i)

2017	12	31	2016	12	31
-			448,884,000.00		

(ii)

2017

务 份 公 司

2017 年度 务报 注
()

十一 关 关 及其交 ()

(3) 关 交 ()

(iv)

2017 12 31	2016 12 31
100,000,000.00	-
-	67,902,000.00
<u>100,000,000.00</u>	<u>67,902,000.00</u>

(v)

2017 12 31	2016 12 31
25,561,462.00	14,693,000.00
752,358.49	-
<u>26,313,820.49</u>	<u>14,693,000.00</u>

(vi)

2017 12 31	2016 12 31
385,709.47	304,000.00
<u>385,709.47</u>	<u>304,000.00</u>

(vii)

2017 12 31	2016 12 31
88,030,143.95	83,318,000.00
<u>88,030,143.95</u>	<u>83,318,000.00</u>

(viii)

2017 12 31	2016 12 31
6,907,535.54	6,531,000.00
1,381,066.21	1,161,000.00
<u>8,288,601.75</u>	<u>7,692,000.00</u>

务 份 公 司

2017 年度 务报 注
()

十一 关 关 及其交 ()

(4) 关 应 、应付 余

(a)

2017 12 31	2016 12 31
68,081,971.69	15,436,482.30
19,685,357.79	18,295,152.02
7,699,892.38	5,946,441.66
<u>95,467,221.86</u>	<u>39,678,075.98</u>

(b)

2017 12 31	2016 12 31
44,625,738.66	15,240,738.66
24,231,671.37	24,231,671.37
<u>68,857,410.03</u>	<u>39,472,410.03</u>

(c)

2017 12 31	2016 12 31
61,188,290.98	59,961,547.81
47,040,282.00	47,040,282.00
354,522.07	1,664,095.54
302,833.53	178,480.18
<u>108,885,928.58</u>	<u>108,844,405.53</u>

(d)

2017 12 31	2016 12 31
4,221,641.55	9,878,822.45
<u>4,221,641.55</u>	<u>9,878,822.45</u>

务 份 公 司

2017 年度 务报 注
()

十二 承 事

(1) 性 出承 事

2017 12 31	2016 12 31
101,956,654.70	458,123,393.56
-	16,977,950.92
122,199,818.60	-
<u>224,156,473.30</u>	<u>475,101,344.48</u>

(2) 承 事

2017 12 31	2016 12 31
120,960.00	120,960.00
120,960.00	120,960.00
362,880.00	362,880.00
2,251,560.00	2,372,520.00
<u>2,856,360.00</u>	<u>2,977,320.00</u>

务 份 公 司

2017 年度 务报 注
()

十

()

(1)

	2017	12	31	2016	12	31
			300,000,000.00	(2016	12	31
)(	(13),(17))					

2017

2016

2017

0.5%

509,589.04 (2016

805,882.35)

(2)

务 份 公 司

2017 年度 务报 注
()

十 ()

(2) ()

(3)

2017 12 31				
3,801,690.87	-	-	-	3,801,690.87
227,079,572.06	-	-	-	227,079,572.06
650,263,453.09	358,681,641.80	873,232,800.39	-	1,882,177,895.28
881,144,716.02	358,681,641.80	873,232,800.39	-	2,113,059,158.21
2016 12 31				
2,093,270.03	-	-	-	2,093,270.03
281,774,008.65	-	-	-	281,774,008.65
834,986,528.36	78,773,821.39	791,350,000.39	-	1,705,110,350.14
1,118,853,807.04				

务 份 公 司

2017 年度 务报 注
()

十四 -

2017 12 31 2016 12 31

2017 12 31 2016 12 31

38.89%

45.71%

十五 后事

2017 12 31

(a)

2018 1

573,323,200.00 ((12))

2017 9 20

100%

80,230,000.00

2018 1

2017 12 19

100%

80,230,000.00

2018

1

(b)

2018 3 26

0.1527

157,145,249.70

(c)

2018 3 16

300,000,000.00

7%